

GLOBAL X INSIGHTS

The Next Big Theme: March 2024

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Topic: **Thematic**

The Next Big Theme

A Regular Pulse on
Disruptive Trends by Global X ETFs



Robotics & Artificial Intelligence

New Investments Set to Put Humanoids on the Fast Track

Robotics startup Figure AI has raised \$675 million at a \$2.6 billion valuation from notable entities including Nvidia, Microsoft, OpenAI, Bezos Expeditions and Amazon's Industrial Innovation Fund.¹ As part of the deal, Figure AI will partner with OpenAI to develop next generation AI models for humanoid robots, and it will use Microsoft's Azure cloud services for AI infrastructure, training, and storage.² Founded in 2022, Figure AI's robot, Figure 01, uses two legs and five-fingered hands to move and manipulate objects with precision.³ Tesla showcased improvements to its Optimus humanoid robot, which now walks at a record speed of 1.34 mph, a 30% increase from previous demonstrations. Eventually, Optimus is expected to reach speeds up to 5 mph.⁴ Thanks to recent technological advancements and decreasing production costs, the Global X team estimates that by 2035, over 100 million humanoid robots will be operational across a variety of environments, including factories, distribution centers, offices, elderly homes, households, and more.⁵

Electric Vehicles

Global EV Sales and Production Remain Resilient

Despite some headwinds across the EV value chain in 2023, global EV sales (including battery electric vehicles (BEVs) and plug-in hybrid) totaled 1.1 million units in January 2024, a 69% year-over-year (YoY) increase and a new monthly global record.⁶ Sales in China nearly doubled, with 668,000 new EV's registered, or roughly 32% of all new car registrations.⁷ Sales increased 41% in North America and 29% in Europe.⁸ In the second half of 2023, the United States added nearly 1,100 public fast-charging EV stations.⁹ With the 16% YoY increase, the country now has one fast-charging EV station for every 16 gas stations.¹⁰ Toyota announced plans for another \$1.3 billion investment in its Kentucky factory for EV production, starting with an electric SUV. General Motors will add four models to its South Korea lineup in 2024, including two EVs, the Chevrolet Equinox EV and Cadillac LYRIQ.¹¹ Chinese automaker BYD also recently unveiled U9, a new electric supercar that can hit speeds of 192 mph, comparable to high-end models produced by industry heavyweights like Ferrari.¹²

Artificial Intelligence & Technology

Generative AI Achieves Breakthroughs in Audio and Video Modalities

OpenAI launched a new video-generation model dubbed Sora that can create realistic and imaginative scenes from text instructions. The text-to-video model allows users to generate up to one-minute-long photorealistic videos from written prompts.¹³ The model can also generate a video based on a still image and fill in missing frames on an existing video or extend it.¹⁴ Adobe unveiled Project Music GenAI Control, a versatile platform capable of creating audio from textual descriptions or a melody reference.¹⁵ Users can fine-tune key elements like tempo, intensity, patterns, and overall structure, all within their workflow. Users can also extend tracks to any length, enabling remixes or endless, seamless loops.¹⁶ Updates about OpenAI's existing models include financial services firm Klarna's AI chatbot assistant, handling 2.3 million conversations in its first month, the equivalent of 700 full-time agents.¹⁷



Hydrogen

Global Hydrogen Industry Is Ready to Scale Up

The overwhelming response to the European Commission's inaugural European Hydrogen Bank underscores the interest in renewable hydrogen production. The subsidy auction garnered 132 bids from 17 European Union countries, totaling 8.5-gigawatt (GW) of potential electrolyzer capacity.¹⁸ Selected projects, which are expected to receive notification by April or May, will be held to a five-year deadline to commence production. The number of bids far exceeded the auctions €800 million budget, meaning only a fraction of the projects can procure subsidies this round.¹⁹ If fully realized, the bids could generate up to 8.8 million tons of renewable hydrogen, achieving nearly achieving 10% of the EU's 2030 goal.²⁰ Major conglomerates Caterpillar, Microsoft, and Ballard Power Systems are collaborating to explore the use of hydrogen fuel cells for data center backup power. Their project, a 1.5-megawatt (MW) hydrogen fuel cell at Microsoft's data center in Wyoming, proved its efficacy in a 48-hour backup power trial, marking a significant step towards sustainable energy solutions.²¹

Telemedicine & Digital Health

AI-Driven Innovation Fuels Growth for Digital Health Providers

Medical networking service Doximity and telehealth company Him & Hers are leveraging AI investments in an effort to significantly boost their growth in the healthcare sector. Doximity has introduced several AI-powered products aimed at the medical community which has helped boost user engagement to record highs.²² Unique active users on a quarterly, monthly, weekly, and daily basis are all up double-digit percentages over the past year.²³ The company's AI writing assistant, DoximityGPT, is widely used for drafting essential medical documents.²⁴ Similarly, Him & Hers, which provides an extensive personal health solution platform has continued to witness digital tailwinds keep growth elevated, which has allowed management to invest more aggressively in technology-first offerings in mental health, weight loss, and dermatology. The company's specialty vertical is expected to add nearly \$100 million in revenues by 2025.²⁵ Mental health is one area where adoption of AI is sticking, as its role to predict patient responses to medication is streamlining treatment approaches by minimizing the guesswork in medication selection.

Cybersecurity

Ransomware Attacks Intensify, Global Defenses Fortify

Hackers stole a record \$1 billion through ransomware attacks in 2023 alone and the threats continue into 2024.²⁶ Good news is that in one of the largest cybercrime operations to date, a global alliance of law enforcement agencies, including the U.S. Justice Department and the U.K. National Crime Agency's Cyber Division, struck a significant blow against the notorious Lockbit ransomware, a tool frequently used by cybercriminals to target critical institutions, such as hospitals and schools. By dismantling Lockbit's infrastructure, law enforcement effectively shut down its operations and replaced its dark web platform with a repository of informative resources and victim support.²⁷ That's welcome news for healthcare, in particular. Change Healthcare, a unit of UnitedHealthcare responsible for processing 15 billion health-related transactions annually, recently revealed that ransomware hackers disrupted its operations.²⁸ Doctors and hospitals have been unable to bill for services, and patients have faced difficulties in accessing prescriptions. Given the increasing sophistication of cyberattacks like these, worldwide spending on cybersecurity and risk management is projected to increase 14.35% YoY to \$215 billion in 2024.²⁹

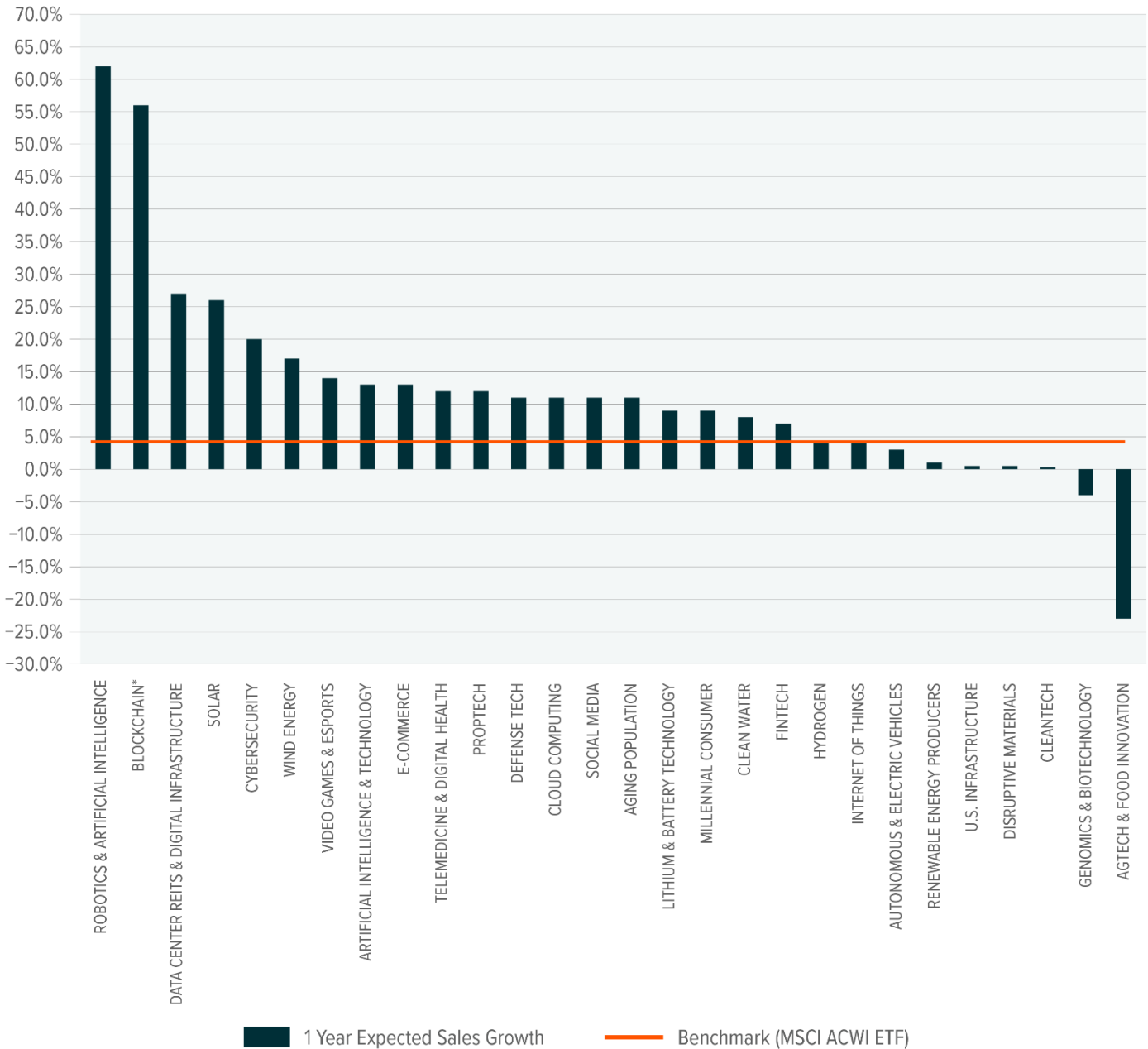


THE NUMBERS

The following charts examine returns and sales growth expectations by theme, based on their corresponding ETFs or indices.

THEMATIC EXPECTED SALES GROWTH

Source: Bloomberg, February 29, 2024, Global X ETFs.



Note: Forward looking based on index data and analysis from 2/29/2024.

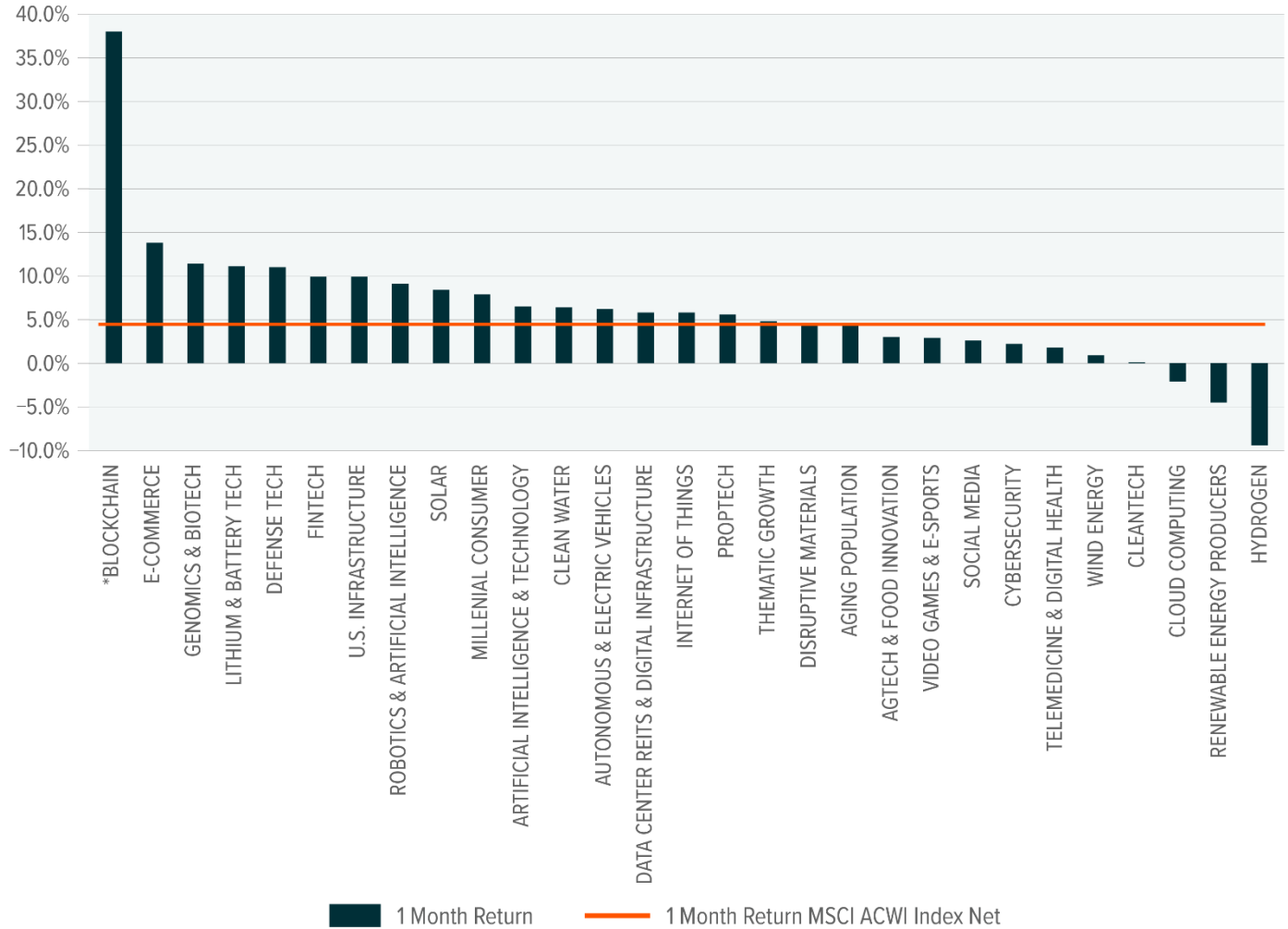
1 year annualized forward sales growth is the consensus analyst expectations for total sales growth in the next 12 months.

Refer to Appendix above Footnotes for details on Indices used.



FEBRUARY 2024 THEMATIC ETF RETURNS

Source: Bloomberg, February 29, 2024, Global X ETFs.



Note: The performance data quoted represents past performance and does not guarantee future results.

*Blockchain reflects figures according to BKCH ETF

Performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investors' shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance of the fund is unusual and investors should not expect such performance to be repeated. For performance data current to the most recent month end, please call 1-888-493-8631 or visit www.globalxetfs.com.



Standard Performance			Cumulative % Data as of month end (02/29/24)			Avg. Annualized % Data as of quarter end (12/31/23)				
	Expense Ratio		1 Month	3 Month	Since Inception	1 Year	3 Year	5 Year	10 Year	Since Inception
ROBOTICS & ARTIFICIAL INTELLIGENCE Inception Date 9/12/2016	0.69%	NAV	8.05%	17.66%	116.72%	38.62%	-4.62%	11.47%	-	9.85%
		Market Price	9.10%	17.99%	117.01%	38.97%	-4.71%	11.60%	-	9.83%
		Index	8.10%	17.81%	122.68%	39.05%	-4.12%	11.99%	-	10.25%
FINTECH Inception Date 9/12/2016	0.68%	NAV	9.67%	18.70%	86.94%	33.88%	-16.60%	4.10%	-	8.40%
		Market Price	9.91%	18.74%	86.58%	33.15%	-16.63%	4.10%	-	8.38%
		Index	9.72%	18.91%	94.36%	34.29%	-16.32%	4.57%	-	8.95%
INTERNET OF THINGS Inception Date 9/12/2016	0.68%	NAV	5.05%	9.45%	149.97%	22.81%	4.32%	17.74%	-	13.38%
		Market Price	5.77%	9.51%	150.04%	23.05%	4.26%	17.71%	-	13.34%
		Index	5.13%	9.59%	156.48%	23.38%	4.69%	18.13%	-	13.76%
CLOUD COMPUTING Inception Date 4/12/2019	0.68%	NAV	-2.00%	5.87%	48.77%	41.15%	-6.18%	-	-	9.43%
		Market Price	-2.05%	5.73%	49.02%	41.36%	-6.16%	-	-	9.54%
		Index	-1.93%	6.07%	53.42%	42.08%	-5.57%	-	-	10.11%
SOCIAL MEDIA Inception Date 11/14/2011	0.65%	NAV	2.93%	1.00%	175.84%	30.94%	-12.97%	8.02%	6.95%	8.86%
		Market Price	2.63%	0.77%	173.90%	31.08%	-12.93%	8.14%	6.90%	8.86%
		Index	2.95%	1.12%	194.25%	31.75%	-12.57%	8.60%	7.47%	9.44%
ARTIFICIAL INTELLIGENCE & TECHNOLOGY Inception Date 5/11/2018	0.68%	NAV	6.55%	12.18%	127.86%	54.78%	4.95%	19.58%	-	14.33%
		Market Price	6.49%	12.08%	127.66%	55.39%	4.96%	19.68%	-	14.35%
		Index	6.62%	12.39%	133.82%	55.83%	5.50%	20.13%	-	14.83%
AUTONOMOUS & ELECTRIC VEHICLES Inception Date 4/13/2018	0.68%	NAV	5.72%	5.38%	74.20%	25.60%	2.18%	17.25%	-	10.60%
		Market Price	6.20%	5.39%	73.71%	26.13%	2.01%	17.24%	-	10.55%
		Index	5.75%	5.57%	75.97%	25.75%	2.43%	17.49%	-	10.78%
LITHIUM AND BATTERY TECH Inception Date 7/22/2010	0.75%	NAV	10.37%	-3.42%	77.69%	-11.85%	-5.22%	14.67%	8.47%	5.21%
		Market Price	11.12%	-2.71%	77.59%	-12.20%	-5.60%	14.63%	8.45%	5.15%
		Index	10.40%	-3.33%	89.27%	-11.56%	-4.68%	14.91%	8.85%	5.70%
GENOMICS AND BIOTECHNOLOGY Inception Date 4/5/2019	0.50%	NAV	11.62%	15.37%	-21.27%	-8.61%	-21.13%	-	-	-5.66%
		Market Price	11.44%	14.97%	-20.00%	-8.62%	-21.19%	-	-	-5.31%
		Index	11.57%	15.44%	-19.41%	-8.17%	-20.80%	-	-	-5.21%
MILLENNIAL CONSUMER Inception Date 5/4/2016	0.50%	NAV	8.09%	16.68%	163.48%	36.19%	-1.51%	12.76%	-	12.38%
		Market Price	7.90%	16.42%	161.78%	36.27%	-1.54%	12.75%	-	12.32%
		Index	8.15%	16.84%	173.32%	36.82%	-1.04%	13.32%	-	12.90%
AGING POPULATION Inception Date 5/09/2016	0.50%	NAV	2.96%	8.85%	103.39%	9.71%	1.32%	9.17%	-	9.39%
		Market Price	4.32%	10.38%	109.82%	9.66%	1.35%	9.08%	-	9.65%
		Index	2.85%	8.83%	107.43%	10.08%	1.54%	9.41%	-	9.68%
E-COMMERCE Inception Date 11/27/2018	0.50%	NAV	13.52%	15.29%	55.37%	30.50%	-12.40%	9.19%	-	7.40%
		Market Price	13.83%	15.09%	55.10%	30.88%	-12.49%	9.19%	-	7.37%
		Index	13.58%	15.43%	59.00%	31.13%	-12.03%	9.68%	-	7.86%
US INFRASTRUCTURE DEVELOPMENT Inception Date 3/6/2017	0.47%	NAV	9.94%	20.29%	163.11%	30.88%	18.34%	21.40%	-	13.70%
		Market Price	9.91%	20.32%	163.11%	31.01%	18.38%	21.41%	-	13.71%
		Index	10.02%	20.66%	173.38%	31.90%	19.10%	22.10%	-	14.33%
VIDEO GAMES & ESPORTS Inception Date 10/25/2019	0.50%	NAV	2.43%	2.26%	38.75%	8.78%	-12.68%	-	-	8.14%
		Market Price	2.86%	2.38%	37.91%	8.36%	-12.89%	-	-	8.01%
		Index	2.47%	2.40%	41.51%	9.24%	-12.30%	-	-	8.62%



Standard Performance			Cumulative % Data as of month end (02/29/24)				Avg. Annualized % Data as of quarter end (12/31/23)			
	Expense Ratio		1 Month	3 Month	Since Inception	1 Year	3 Year	5 Year	10 Year	Since Inception
CYBERSECURITY Inception Date 10/25/2019	0.51%	NAV	2.10%	14.35%	107.27%	40.95%	2.04%	-	-	17.67%
		Market Price	2.16%	14.73%	111.12%	41.40%	2.03%	-	-	18.24%
		Index	2.46%	14.54%	111.40%	41.66%	2.47%	-	-	18.20%
THEMATIC GROWTH Inception Date 10/25/2019	0.50%	NAV	5.61%	4.44%	-0.54%	10.34%	-16.02%	-	-	0.86%
		Market Price	4.84%	4.22%	0.04%	10.24%	-16.11%	-	-	0.97%
		Index	5.54%	4.31%	-1.58%	10.23%	-16.25%	-	-	0.64%
TELEMEDICINE & DIGITAL HEALTH Inception Date 7/29/2020	0.68%	NAV	1.92%	6.70%	-37.27%	-13.01%	-19.23%	-	-	-11.14%
		Market Price	1.82%	6.61%	-37.54%	-12.61%	-19.33%	-	-	-11.24%
		Index	1.91%	6.82%	-36.26%	-12.87%	-18.88%	-	-	-10.75%
CLEANTECH Inception Date 10/27/2020	0.50%	NAV	0.22%	-7.23%	-38.78%	-25.82%	-21.47%	-	-	-9.49%
		Market Price	0.11%	-7.65%	-39.18%	-25.57%	-21.61%	-	-	-9.57%
		Index	0.24%	-7.16%	-39.70%	-25.63%	-21.89%	-	-	-9.93%
DATA CENTER REITS & DIGITAL INFRASTRUCTURE Inception Date 10/27/2020	0.50%	NAV	6.43%	8.40%	8.42%	18.21%	-0.23%	-	-	0.91%
		Market Price	5.79%	7.75%	8.02%	18.92%	-0.37%	-	-	1.00%
		Index	6.52%	8.57%	8.51%	18.26%	-0.24%	-	-	0.90%
RENEWABLE ENERGY PRODUCERS Inception Date 05/27/2015	0.65%	NAV	-5.61%	-6.02%	-14.69%	-12.33%	-13.23%	2.25%	-	-0.07%
		Market Price	-4.51%	-5.39%	-14.85%	-12.82%	-13.65%	2.07%	-	-0.17%
		Index	-5.57%	-5.89%	-11.81%	-11.98%	-12.85%	2.61%	-	0.31%
CLEAN WATER Inception Date 04/08/2021	0.50%	NAV	6.64%	10.44%	17.10%	19.85%	-	-	-	4.72%
		Market Price	6.40%	9.69%	16.67%	20.16%	-	-	-	4.79%
		Index	6.69%	10.59%	18.22%	20.25%	-	-	-	5.06%
AGTECH AND FOOD INNOVATION Inception Date 07/12/2021	0.50%	NAV	2.92%	4.76%	-57.17%	-23.92%	-	-	-	-28.67%
		Market Price	3.02%	4.75%	-57.13%	-23.87%	-	-	-	-28.59%
		Index	2.99%	4.91%	-56.74%	-23.70%	-	-	-	-28.41%
HYDROGEN Inception Date 07/12/2021	0.50%	NAV	-10.41%	-16.87%	-78.34%	-37.26%	-	-	-	-40.73%
		Market Price	-9.44%	-16.23%	-78.14%	-36.49%	-	-	-	-40.59%
		Index	-10.34%	-16.54%	-77.99%	-36.63%	-	-	-	-40.40%
BLOCKCHAIN Inception Date 07/12/2021	0.50%	NAV	38.92%	56.65%	-49.12%	270.95%	-	-	-	-24.51%
		Market Price	38.02%	54.55%	-49.48%	267.36%	-	-	-	-24.65%
		Index	38.93%	56.62%	-50.90%	265.69%	-	-	-	-25.58%
SOLAR Inception Date 09/08/2021	0.51%	NAV	7.73%	-1.20%	-52.16%	-35.37%	-	-	-	-23.06%
		Market Price	8.40%	-1.11%	-51.99%	-35.13%	-	-	-	-22.99%
		Index	7.75%	-1.17%	-51.56%	-35.02%	-	-	-	-22.64%
WIND ENERGY Inception date 09/08/2021	0.50%	NAV	-	-4.03%	-49.51%	-22.40%	-	-	-	-21.78%
		Market Price	0.90%	-3.42%	-49.34%	-22.22%	-	-	-	-21.86%
		Index	0.04%	-4.00%	-49.00%	-22.14%	-	-	-	-21.46%
DISRUPTIVE MATERIALS Inception date 01/24/22	0.59%	NAV	2.74%	-1.75%	-39.52%	-19.67%	-	-	-	-18.27%
		Market Price	4.50%	-0.48%	-39.21%	-19.75%	-	-	-	-18.60%
		Index	2.81%	-1.60%	-38.94%	-19.35%	-	-	-	-17.92%
PROPTECH Inception date 04/11/23	0.50%	NAV	5.66%	17.60%	27.84%	-	-	-	-	-
		Market Price	5.57%	17.63%	27.60%	-	-	-	-	-
		Index	5.72%	17.75%	28.28%	-	-	-	-	-
DEFENSE TECH Inception date 09/11/23	0.50%	NAV	10.64%	15.35%	25.62%	-	-	-	-	-
		Market Price	11.05%	15.82%	26.27%	-	-	-	-	-
		Index	10.68%	15.48%	25.92%	-	-	-	-	-



P/S AND EV/S

Source: Bloomberg, data is as of 2/29/24 and 1/31/24, Global X ETFs.

Ticker	Name	P/S		EV/S	
		2/29/24	1/31/24	2/29/24	1/31/24
GNOM	Global X Genomics & Biotechnology ETF	7.70	7.04	6.74	6.10
BUG	Global X Cybersecurity ETF	6.02	5.94	5.75	5.68
BKCH	Global X Blockchain ETF	4.85	3.60	6.08	4.76
BOTZ	Global X Robotics & Artificial Intelligence ETF	4.81	4.46	5.20	4.83
CLOU	Global X Cloud Computing ETF	4.09	4.26	4.32	4.52
AGNG	Global X Aging Population ETF	3.87	3.48	4.37	4.12
FINX	Global X FinTech ETF	3.76	3.39	4.47	4.10
VPN	Global X Data Center REITS & Digital Infrastructure ETF	3.71	3.88	6.23	6.29
AIQ	Global X Artificial Intelligence & Technology ETF	3.65	3.50	3.73	3.61
SOCL	Global X Social Media ETF	3.13	3.06	3.01	2.97
HERO	Global X Video Games & Esports ETF	2.87	2.96	2.81	2.86
SNSR	Global X Internet of Things ETF	2.84	2.65	3.08	2.98
SPY	SPDR S&P 500 ETF TRUST	2.74	2.62	3.11	2.99
AQWA	Global X Clean Water ETF	2.62	2.46	3.59	3.44
MILN	Global X Millennial Consumer ETF	2.26	2.10	2.60	2.44
HYDR	Global X Hydrogen ETF	2.25	2.49	2.35	2.43
PTEC	Global X PropTech ETF	2.17	1.95	3.66	3.30
RNRG	Global X Renewable Energy Producers ETF	2.08	2.16	5.27	5.11
EDOC	Global X Telemedicine & Digital Health ETF	2.08	2.08	2.06	2.07
ACWI	MSCI ACWI ETF	2.02	1.93	2.74	2.59
PAVE	Global X US Infrastructure Development ETF	1.75	1.65	2.03	1.97
SHLD	Global X Defense Tech ETF	1.65	1.52	1.89	1.79
WNDY	Global X Wind Energy ETF	1.60	1.53	2.75	2.81
LIT	Global X Lithium & Battery Tech ETF	1.57	1.37	1.77	1.54
RAYS	Global X Solar ETF	1.34	1.22	1.95	1.85
EBIZ	Global X E-Commerce ETF	1.23	1.08	1.35	1.21
DMAT	Global X Disruptive Materials ETF	1.22	1.13	1.57	1.45
DRIV	Global X Autonomous & Electric Vehicles ETF	0.86	0.78	0.98	0.91
CTEC	Global X CleanTech ETF	0.78	0.77	1.11	1.10
KROP	Global X Agtech & Food Innovation ETF	0.17	0.94	0.22	1.23

Note: P/S and EV/S refer to price-to-sales and enterprise value-to-sales, respectively.



F12M SALES GROWTH, PSG, AND EVSG

Source: Bloomberg, data is as of 2/29/24 and 1/31/24, Global X ETFs.

Ticker	Name	F12M Sales (%)		PSG		EVSG	
		2/29/24	1/31/24	2/29/24	1/31/24	2/29/24	1/31/24
BOTZ	Global X Robotics & Artificial Intelligence ETF	61.9%	69.4%	0.08	0.06	0.08	0.07
BKCH	Global X Blockchain ETF	56.3%	69.5%	0.09	0.05	0.11	0.07
VPN	Global X Data Center REITs & Digital Infrastructure ETF	26.6%	25.8%	0.14	0.15	0.23	0.24
RAYS	Global X Solar ETF	25.6%	25.3%	0.05	0.05	0.08	0.07
BUG	Global X Cybersecurity ETF	19.5%	22.6%	0.31	0.26	0.29	0.25
WNDY	Global X Wind Energy ETF	16.6%	17.7%	0.10	0.09	0.17	0.16
HERO	Global X Video Games & Esports ETF	13.6%	12.7%	0.21	0.23	0.21	0.22
AIQ	Global X Artificial Intelligence & Technology ETF	13.0%	12.8%	0.28	0.27	0.29	0.28
EBIZ	Global X E-Commerce ETF	12.6%	14.5%	0.10	0.07	0.11	0.08
EDOC	Global X Telemedicine & Digital Health ETF	12.2%	7.3%	0.17	0.29	0.17	0.28
PTEC	Global X PropTech ETF	11.9%	10.0%	0.18	0.20	0.31	0.33
SHLD	Global X Defense Tech ETF	11.4%	11.5%	0.15	0.13	0.17	0.16
CLOU	Global X Cloud Computing ETF	11.4%	11.8%	0.36	0.36	0.38	0.38
SOCL	Global X Social Media ETF	10.7%	9.8%	0.29	0.31	0.28	0.30
AGNG	Global X Aging Population ETF	10.5%	10.2%	0.37	0.34	0.41	0.40
LIT	Global X Lithium & Battery Technology ETF	8.7%	8.9%	0.18	0.15	0.20	0.17
MILN	Global X Millennial Consumer ETF	8.6%	9.0%	0.26	0.23	0.30	0.27
AQWA	Global X Clean Water ETF	7.7%	7.5%	0.34	0.33	0.47	0.46
FINX	Global X FinTech ETF	7.4%	5.3%	0.51	0.64	0.61	0.78
SPY	S&P 500 ETF	5.8%	6.0%	0.47	0.43	0.54	0.50
ACWI	MSCI ACWI ETF	5.2%	5.4%	0.39	0.36	0.53	0.48
HYDR	Global X Hydrogen ETF	4.5%	14.6%	0.50	0.17	0.52	0.17
SNSR	Global X Internet of Things ETF	3.7%	4.0%	0.76	0.67	0.82	0.75
DRIV	Global X Autonomous & Electric Vehicles ETF	2.8%	6.9%	0.31	0.11	0.35	0.13
RNRG	Global X Renewable Energy Producers ETF	0.5%	2.8%	4.06	0.78	10.26	1.85
PAVE	Global X U.S. Infrastructure Development ETF	0.5%	0.8%	3.59	2.15	4.18	2.57
DMAT	Global X Disruptive Materials ETF	0.5%	-1.6%	2.61	-0.70	3.37	-0.89
CTEC	Global X CleanTech ETF	0.3%	-0.2%	2.44	-4.07	3.48	-5.81
GNOM	Global X Genomics & Biotechnology ETF	-4.0%	-7.3%	-1.95	-0.97	-1.71	-0.84
KROP	Global X AgTech & Food Innovation ETF	-23.2%	-5.9%	-0.01	-0.16	-0.01	-0.21

Note: F12M Growth is calculated using consensus analyst expectations for total sales in the next 12 months and weighted average trailing 12 month revenue.

Please note that substantial month-over-month variations in F12M Sales may be the result of Bloomberg coverage and estimates of underlying securities.

PSG and EVSG refer to Price-to-Sales over F12 Sales Growth and Enterprise Value over F12 Sales Growth, respectively.



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ETF HOLDINGS AND PERFORMANCE

To see individual ETF holdings and current performance across the Global X Thematic Growth Suite, including information on the indexes shown, click these links:

- **Disruptive Technology:** [Artificial Intelligence & Technology ETF \(AIQ\)](#), [Robotics & Artificial Intelligence ETF \(BOTZ\)](#), [Cybersecurity ETF \(BUG\)](#), [Cloud Computing ETF \(CLOU\)](#), [Autonomous & Electric Vehicles ETF \(DRIV\)](#), [FinTech ETF \(FINX\)](#), [Video Games & Esports ETF \(HERO\)](#), [Lithium and Battery Tech ETF \(LIT\)](#), [Internet of Things ETF \(SNSR\)](#), [Social Media ETF \(SOCL\)](#), [Data Center REITs & Digital Infrastructure ETF \(VPN\)](#), [AgTech & Food Innovation ETF \(KROP\)](#), [Blockchain ETF \(BKCH\)](#), [Blockchain & Bitcoin Strategy ETF \(BITS\)](#), [PropTech ETF \(PTEC\)](#), [Defense Tech ETF \(SHLD\)](#)
- **People and Demographics:** [Millennial Consumer ETF \(MILN\)](#), [E-Commerce ETF \(EBIZ\)](#), [Genomics & Biotechnology ETF \(GNOM\)](#), [Aging Population ETF \(AGNG\)](#), [Telemedicine & Digital Health ETF \(EDOC\)](#)
- **Physical Environment:** [U.S. Infrastructure Development ETF \(PAVE\)](#), [CleanTech ETF \(CTEC\)](#), [Renewable Energy Producers \(RNRG\)](#), [Clean Water ETF \(AQWA\)](#), [Hydrogen ETF \(HYDR\)](#), [Solar ETF \(RAYS\)](#), [Wind Energy ETF \(WNDY\)](#), [Disruptive Materials ETF \(DMAT\)](#)
- **Multi-Theme:** [Thematic Growth ETF \(GXTG\)](#)

Appendix: Thematic Expected Sales Growth Graph Indices

AgTech & Food Innovation: [Solactive AgTech & Food Innovation Index](#)

Aging Population: [Indxx Aging Population Thematic Index](#)

Artificial Intelligence & Technology: [Indxx Artificial Intelligence & Big Data Index](#)

Autonomous & Electric Vehicles: [Solactive Autonomous & Electric Vehicles Index](#)

Blockchain: [Solactive Blockchain Index](#)

Clean Water: [Solactive Global Clean Water Industry Index](#)

CleanTech: [Indxx Global CleanTech Index](#)

Cloud Computing: [Indxx Global Cloud Computing Index](#)

Cybersecurity: [Indxx Cybersecurity Index](#)

Data Center REITs & Digital Infrastructure: [Solactive Data Center REITs & Digital Infrastructure Index](#)

Defense Tech: [Global X Defense Tech Index](#)

Disruptive Materials: [Solactive Disruptive Materials Index](#)

E-Commerce: [Solactive E-commerce Index](#)

FinTech: [Indxx Global FinTech Thematic Index](#)

Genomics: [Solactive Genomics Index](#)

Hydrogen: [Solactive Global Hydrogen Index](#)

Internet Of Things: [Indxx Global Internet of Things Thematic Index](#)

Lithium & Battery Technology: [Solactive Global Lithium Index](#)

Millennial Consumer: [Indxx Millennials Thematic Index](#)

PropTech: [Global X PropTech Index](#)

Renewable Energy Producers: [Indxx Renewable Energy Producers Index](#)

Robotics & Artificial Intelligence: [Indxx Global Robotics & Artificial Intelligence Thematic Index](#)

Social Media: [Solactive Social Media Total Return Index](#)

Solar: [Solactive Solar Index](#)

Telemedicine & Digital Health: [Solactive Telemedicine & Digital Health Index](#)

U.S. Infrastructure: [Indxx U.S. Infrastructure Development Index](#)

Video Games & Esports: [Solactive Video Games & Esports Index](#)

Wind Energy: [Solactive Wind Energy Index](#)



Footnotes

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