

GLOBAL X

by Mirae Asset

# December 2022 Survey

America's Financial Focus in 2023

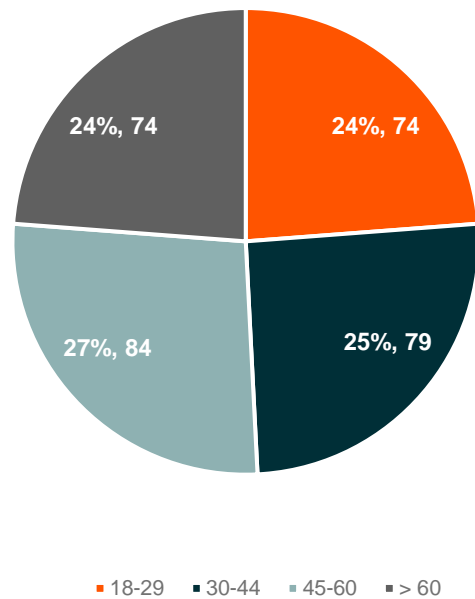
—

Q4 2022

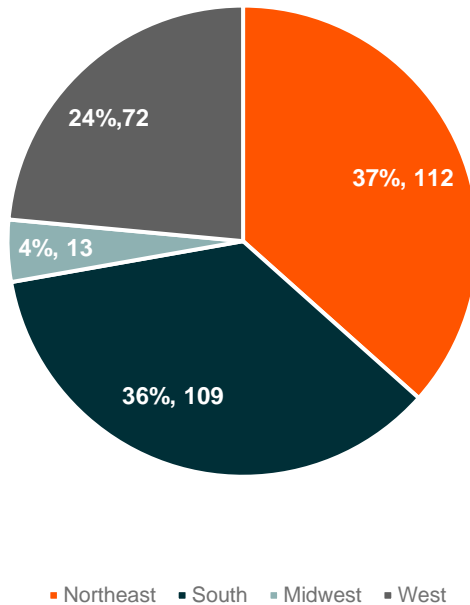
## Survey: Age, Region, Lifestyle Demographics

In December 2022, Global X Research surveyed 312 individuals in the United States regarding their financial sentiments and goals going into 2023. We also gained insight into their macroeconomic expectations for the new year.

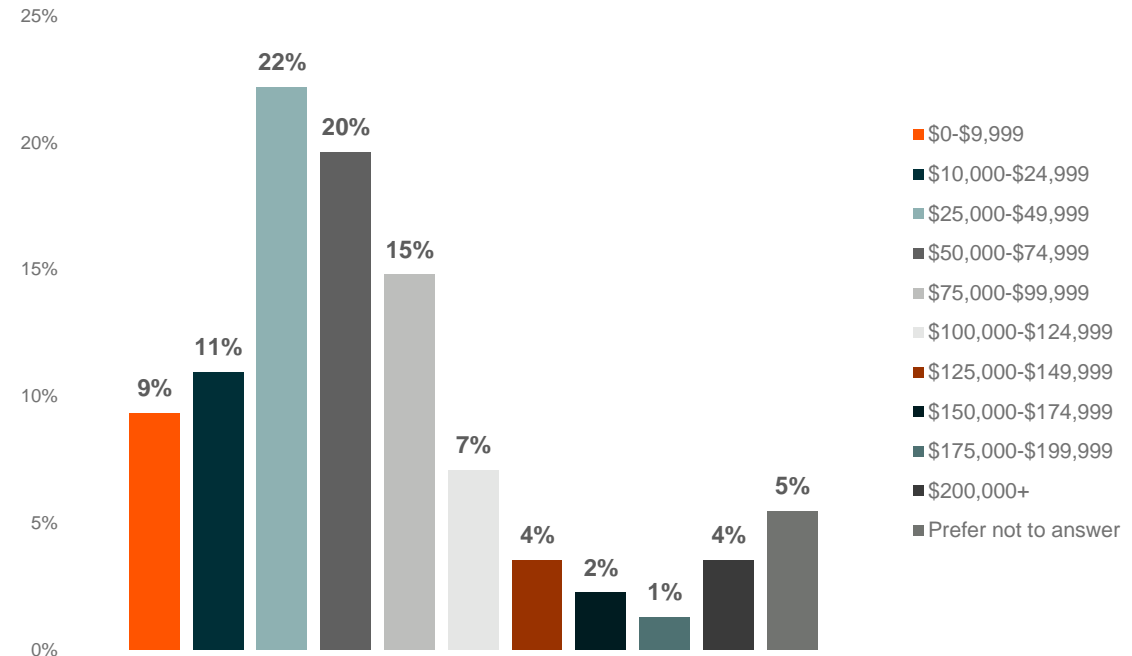
RESPONDENTS BY AGE (% , #)



RESPONDENTS BY REGION (% , #)



RESPONDENT HOUSEHOLD INCOME (%)

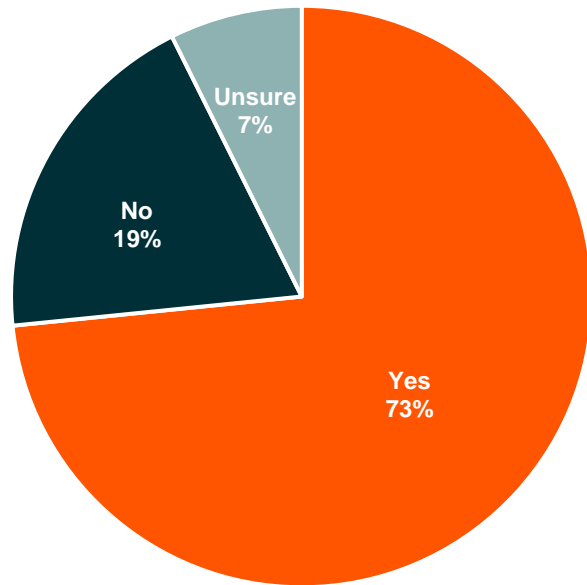


Source: Global X, December 2022.

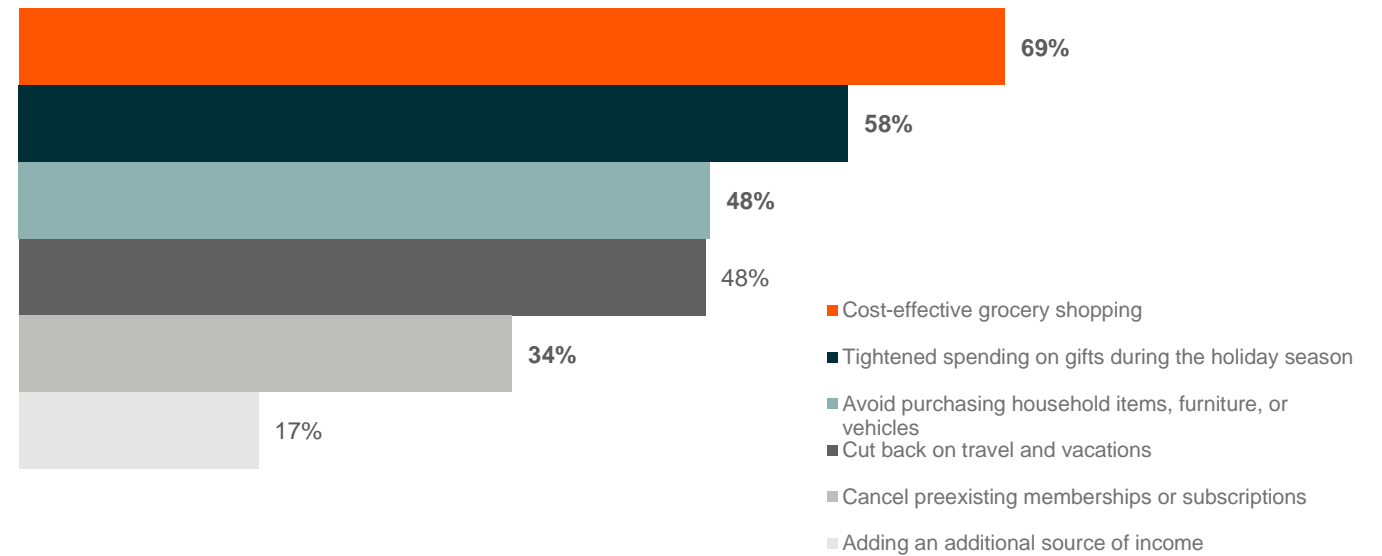
## Inflation Not Only Caused Consumers to Reduce Spending Habits, But Also Pushed Them Off Track Financially

### NEARLY 75% OF INDIVIDUALS FEEL INFLATION PUSHED THEM FINANCIALLY OFF TRACK IN 2022, MANY TURNED TO COST-EFFECTIVE GROCERY SHOPPING AND TIGHTENED HOLIDAY SEASON SPENDING AS A RESULT

Q: DO YOU FEEL INFLATION HAS PUSHED YOU OFF TRACK FINANCIALLY THE PAST YEAR?  
(% OF RESPONDENTS)



Q: HAVE YOU HAD TO MAKE ANY SACRIFICES DUE TO RISING PRICES? CHECK ALL THAT APPLY.  
(% OF RESPONDENTS)



Note: N = 312  
Source: Global X, December 2022.

GLOBAL X  
by Mirae Asset

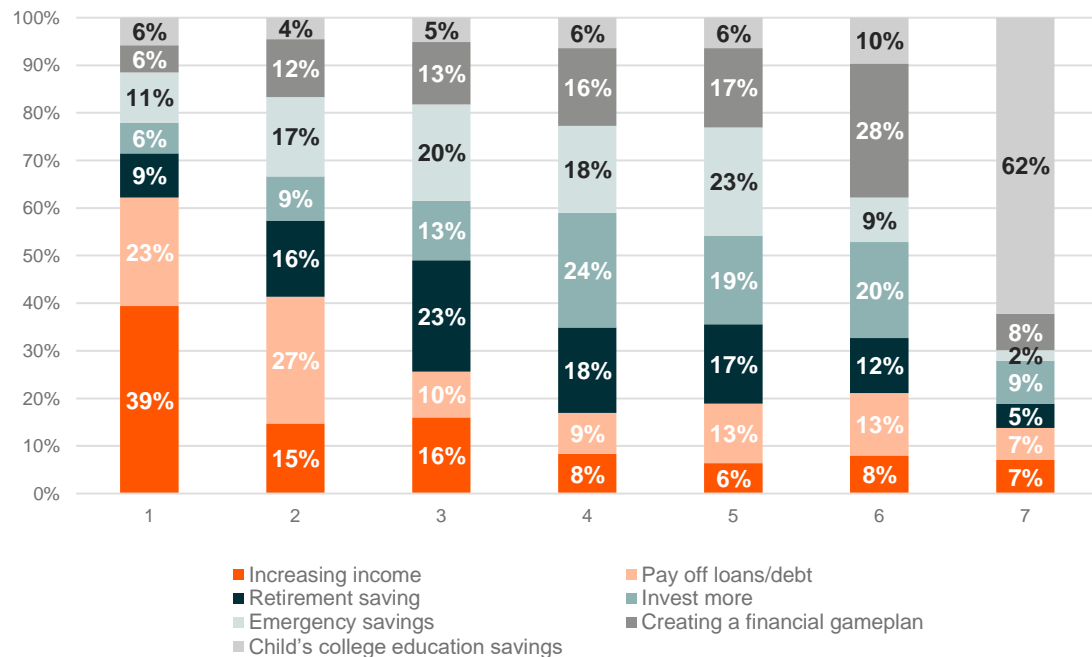
Note: N = 312  
Source: Global X, December 2022.

GLOBAL X  
by Mirae Asset

## Although Financial Priorities May Vary, Respondents are Aligned in Attaining Top Financial Goals Within Five Years

### THE CURRENT MOST POPULAR FINANCIAL GOAL AMONG THOSE SURVEYED, IS INCREASING INCOME FOLLOWED BY PAYING OFF DEBT

Q: RANK YOUR CURRENT FINANCIAL GOALS FROM GREATEST PRIORITY (1) TO LEAST PRIORITY (7). (% OF RESPONDENTS)

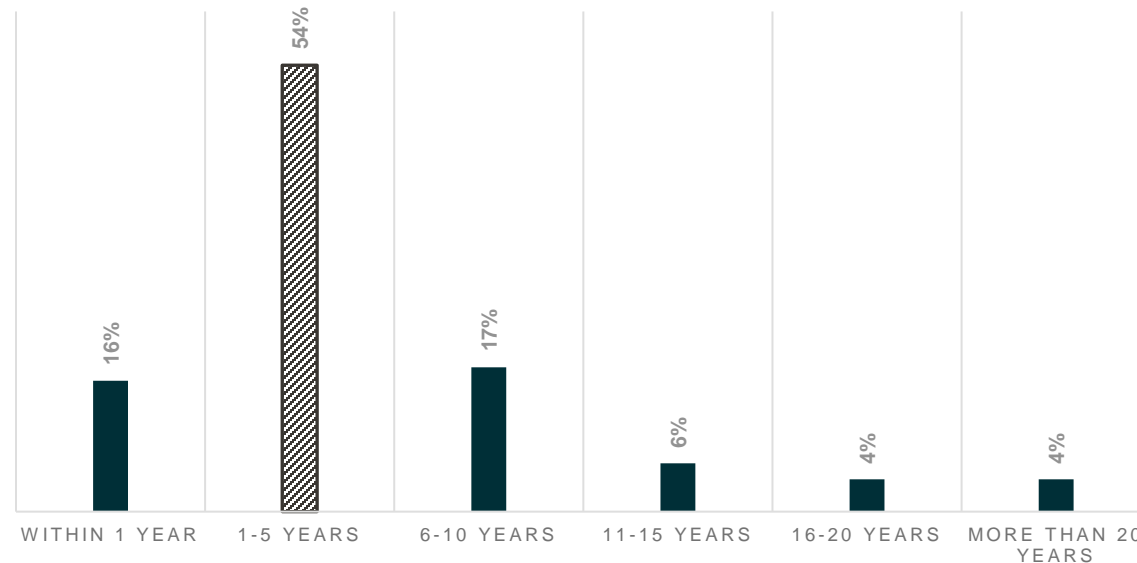


Note: N = 312  
Source: Global X, December 2022.



### FOR OVER HALF OF SURVEYED INDIVIDUALS, THEIR TOP FINANCIAL GOAL IS ATTAINABLE BETWEEN 1 TO 5 YEARS

Q: HOW LONG DO YOU FEEL IT WILL TAKE YOU TO ACHIEVE YOUR TOP FINANCIAL GOALS FROM THE PREVIOUS QUESTION? (% OF RESPONDENTS)



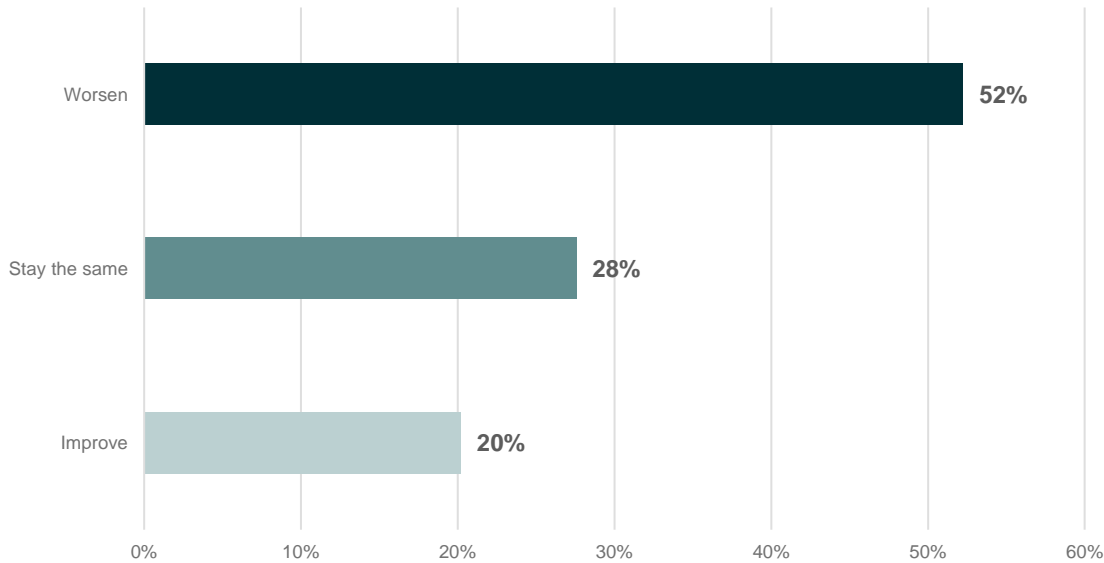
Note: N = 312  
Source: Global X, December 2022.



# Americans Expect Economic Conditions to Worsen Soon, Yet Don't Expect Personal Wealth to Rise in Order to Offset

## OVER HALF OF SURVEYED AMERICANS BELIEVE ECONOMIC CHALLENGES WILL WORSEN IN SOME WAY IN THE NEXT 3 MONTHS

Q: OVER THE NEXT THREE MONTHS, DO YOU BELIEVE ECONOMIC CHALLENGES WILL... (% OF RESPONDENTS)

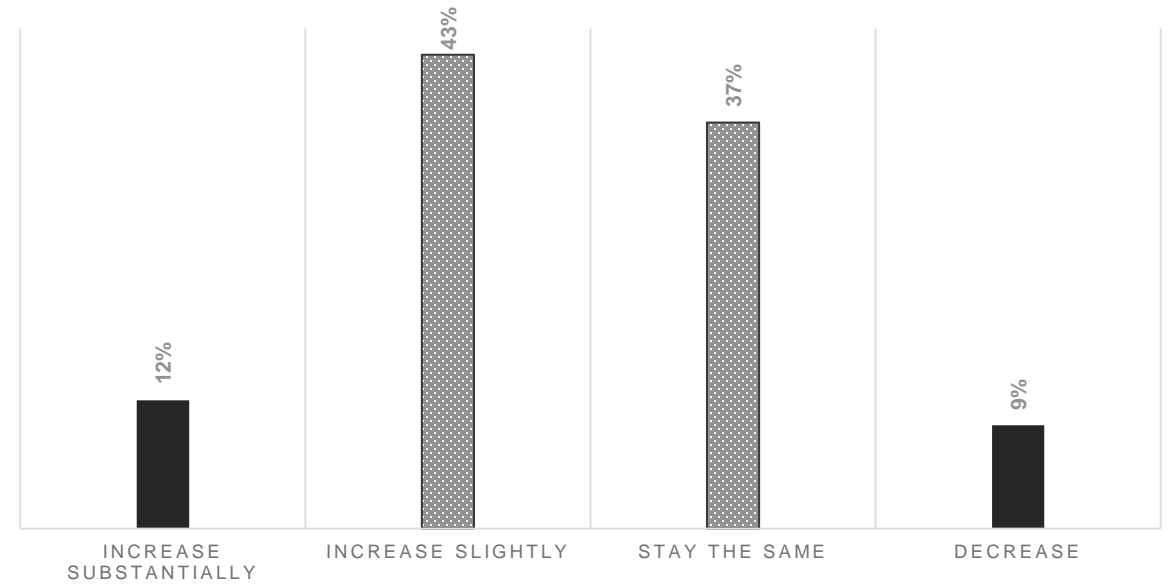


Note: N = 312  
Source: Global X, December 2022.



## 80% OF RESPONDENTS FORESEE THEIR INCOME STREAM STAYING THE SAME OR ONLY SLIGHTLY IMPROVING OVER 2023

Q: HOW DO YOU EXPECT YOUR INCOME STREAM TO CHANGE OVER 2023? (% OF RESPONDENTS)



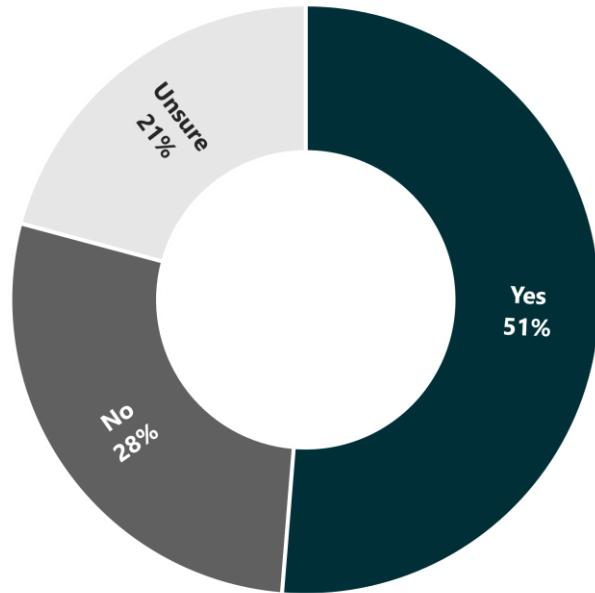
Note: N = 312  
Source: Global X, December 2022.



## New Years Resolutions Will Include Personal Financial Goals With the Help of Budgeting and Investing Tools

### OVER 50% OF RESPONDENTS ARE FIRM ON FINANCIAL NEW YEARS RESOLUTIONS FOR 2023 AND A LARGE PORTION INTEND TO USE FINANCIAL TOOLS THROUGHOUT THE PROCESS

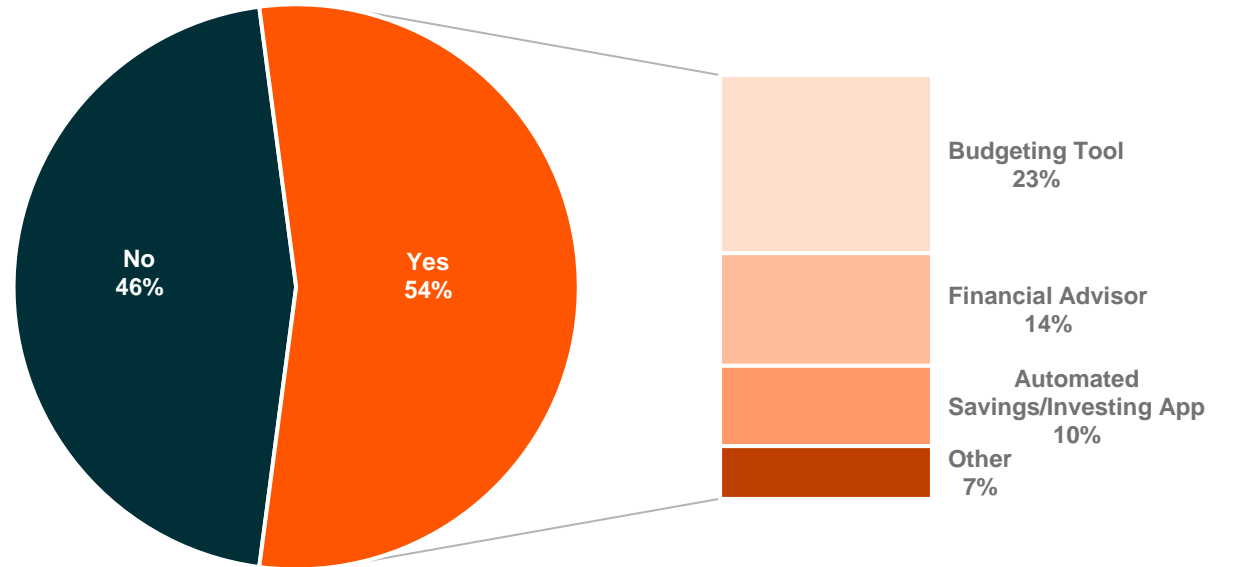
Q: WILL YOUR NEW YEAR'S RESOLUTIONS INCLUDE FINANCIAL GOALS?  
(% OF RESPONDENTS)



Note: N = 312  
Source: Global X, December 2022.



Q: IF YES OR UNSURE, DO YOU PLAN ON USING ANY TOOLS TO HELP KEEP YOUR FINANCIAL RESOLUTION FOR THE UPCOMING NEW YEAR?  
(% OF RESPONDENTS)



Note: N = 215  
Source: Global X, December 2022.



## Global X ETF Suite

Global X's fund suites comprise of 100 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.<sup>1</sup>

### Disruptive Technology

Social Media ETF (SOCL)

Lithium & Battery Tech ETF (LIT)

FinTech ETF (FINX)

Internet of Things ETF (SNSR)

Robotics & Artificial Intelligence ETF (BOTZ)

Autonomous & Electric Vehicles ETF (DRIV)

Artificial Intelligence & Technology ETF (AIQ)

Cloud Computing ETF (CLOU)

Video Games & Esports ETF (HERO)

Cybersecurity ETF (BUG)

Data Center REITs & Digital Infrastructure ETF (VPN)

Blockchain & Bitcoin Strategy ETF (BITS)

Blockchain ETF (BKCH)

Metaverse ETF (VR)

### People & Demographics

Millennial Consumer ETF (MILN)

Aging Population ETF (AGNG)

Health & Wellness ETF (BFIT)

E-commerce ETF (EBIZ)

Cannabis ETF (POTX)

Education ETF (EDUT)

Telemedicine & Digital Health (EDOC)

Genomics & Biotechnology ETF (GNOM)

China Biotech Innovation ETF (CHB)

Emerging Markets Internet & E-commerce ETF (EWEB)

### Physical Environment

U.S. Infrastructure Development ETF (PAVE)

Renewable Energy Producers ETF (RNRG)

CleanTech ETF (CTEC)

Clean Water ETF (AQWA)

Wind Energy ETF (WNDY)

Solar ETF (RAYS)

Hydrogen ETF (HYDR)

AgTech & Food Innovation ETF (KROP)

Disruptive Materials ETF (DMAT)

Green Building ETF (GRNR)

### Multi-Theme

Thematic Growth ETF (GXTG)

China Innovation ETF (KEJI)

### Dividend

SuperDividend ETF (SDIV)

SuperDividend U.S. ETF (DIV)

MSCI SuperDividend EAFE ETF (EFAS)

MSCI SuperDividend Emerging Markets ETF (SDEM)

SuperDividend REIT ETF (SRET)

Alternative Income ETF (ALTY)

S&P 500 Quality Dividend ETF (QDIV)

### Covered Call

Dow 30 Covered Call ETF (DJIA)

Nasdaq 100 Covered Call ETF (QYLD)

S&P 500 Covered Call ETF (XYLD)

Russell 2000 Covered Call ETF (RYLD)

Nasdaq 100 Covered Call & Growth ETF (QYLG)

<sup>1</sup>As of December 2022

## Global X ETF Suite

Global X's fund suites comprise of 100 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.<sup>1</sup>

S&P 500 Covered Call & Growth ETF (XYLG)

Russell 2000 Covered Call & Growth ETF (RYLG)

Financials Covered Call & Growth ETF (FYLG)

Information Technology Covered Call & Growth ETF (TYLG)

Health Care Covered Call & Growth ETF (HYLG)

### Preferreds

U.S. Preferred ETF (PFFD)

Variable Rate Preferred ETF (PFFV)

SuperIncome Preferred ETF (SPFF)

### MLPs

MLP ETF (MLPA)

MLP & Energy Infrastructure ETF (MLPX)

### Fixed Income

Emerging Markets Bond ETF (EMBD)

### Risk Managed Income

Nasdaq 100 Risk Managed Income ETF (QRMI)

S&P 500 Risk Managed Income ETF (XRMI)

### Alpha

Guru Index ETF (GURU)

Founder-Run Companies ETF (BOSS)

### Adaptive

Adaptive U.S. Factor ETF (AUSF)

### China Sector

MSCI China Energy ETF (CHIE)

MSCI China Materials ETF (CHIM)

MSCI China Industrials ETF (CHII)

MSCI China Consumer Discretionary ETF (CHIQ)

MSCI China Consumer Staples ETF (CHIS)

MSCI China Health Care ETF (CHIH)

MSCI China Financials ETF (CHIX)

MSCI China Information Technology ETF (CHIK)

MSCI China Communication Services ETF (CHIC)

MSCI China Utilities ETF (CHIU)

MSCI China Real Estate ETF (CHIR)

### Single-Country

MSCI Argentina ETF (ARGT)

DAX Germany ETF (DAX)

MSCI Greece ETF (GREK)

MSCI Colombia ETF (GXG)

MSCI Nigeria ETF (NGE)

MSCI Norway ETF (NORW)

MSCI Pakistan ETF (PAK)

MSCI Portugal ETF (PGAL)

MSCI Vietnam ETF (VNAM)

### Regional

MSCI Next Emerging & Frontier ETF (EMFM)

FTSE Southeast Asia ETF (ASEA)

### Commodities

Silver Miners ETF (SIL)

Gold Explorers ETF (GOEX)

Copper Miners ETF (COPX)

Uranium ETF (URA)

<sup>1</sup>As of December 2022



## Global X ETF Suite

---

Global X's fund suites comprise of 100 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.<sup>1</sup>

### Sustainable Investing

Conscious Companies ETF (KRMA)

### Faith-Based

S&P 500 Catholic Values ETF (CATH)

S&P 500 Catholic Values Developed ex-U.S. ETF (CEFA)

### Risk Management

Adaptive U.S. Risk Management ETF (ONOF)

Nasdaq 100 Collar 95-110 ETF (QCLR)

Nasdaq 100 Tail Risk ETF QTR)

S&P 500 Collar 95-110 ETF (XCLR)

S&P 500 Tail Risk ETF (XTR)

Interest Rate Hedge ETF (RATE)

Interest Rate Volatility & Inflation Hedge ETF (IRVH)

<sup>1</sup>As of December 2022

## Risk Information

Investing involves risk. Narrowly focused investments may be subject to higher volatility. The investable universe for thematic ETFs may be limited. Technology themed investments may be subject to rapid changes in technology, intense competition, rapid obsolescence of products and services, loss of intellectual property protections, evolving industry standards and frequent new product productions, and changes in business cycles and government regulation. International investments, including emerging markets, may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations.

***Carefully consider the Funds' investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Funds' summary or full prospectus, which may be obtained by calling 1.888.493.8631, or by visiting [globalxetfs.com](http://globalxetfs.com). Please read the prospectus carefully before investing.***

Global X Management Company LLC serves as an advisor to Global X Funds. The Funds are distributed by SEI Investments Distribution Co. (SIDCO), which is not affiliated with Global X Management Company LLC or Mirae Asset Global Investments.

This information is not intended to be individual or personalized investment or tax advice and should not be used for trading purposes. Please consult a financial advisor or tax professional for more information regarding your investment and/or tax situation.

No content contained in these materials or any part thereof ("Content") may be modified, reverse engineered, reproduced or distributed in any form or by any means, or stored in a database or retrieval system, without the prior written permission of Global X. The Content shall not be used for any unlawful or unauthorized purposes. Global X does not guarantee the accuracy, completeness, timeliness or availability of the Content and is not responsible for any errors or omissions, regardless of the cause, for the results obtained from the use of the Content.

***THE CONTENT IS PROVIDED ON AN "AS IS" BASIS. GLOBAL X AND ITS AFFILIATES DISCLAIM ANY AND ALL EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OF THE CONTENT.***

In no event shall Global X or its affiliates be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of the Content even if advised of the possibility of such damages."