



REASONS TO CONSIDER



High Growth Potential

The global blockchain market was valued at over \$17bn in 2023, with forecasts suggesting it could expand at a compound annual growth rate of nearly 88%, to more than \$1.4tn by 2030.⁽¹⁾



Global Tailwinds

Although many blockchain use cases today are financial, non-financial applications such as content ownership and digital identity are expanding, highlighting the potential of this technology.



Unconstrained Approach

This theme is bigger than cryptocurrency. BKCH invests accordingly, with global exposure across multiple sectors and industries.

KEY INFORMATION

| | |
|-------------------------|----------------------------|
| Inception Date | 07/12/2021 |
| Underlying Index | Solactive Blockchain Index |
| Number of Holdings | 25 |
| Assets Under Management | \$150.98 mil |
| Total Expense Ratio | 0.50% |
| Distribution Frequency | Semi-Annually |

TRADING DETAILS

| | |
|-----------------------|-----------|
| Ticker | BKCH |
| CUSIP | 37960A735 |
| Exchange | NASDAQ |
| Bloomberg IOPV Ticker | BKCHIV |
| Index Ticker | SOLBKCH |

PERFORMANCE (%)

| | 1M | YTD | 1Y | 3Y | Since Inception |
|--------------|-------|-------|---------|---------|-----------------|
| NAV | 8.82% | 2.01% | 107.44% | -18.61% | -18.90% |
| Market Price | 8.17% | 1.93% | 105.69% | -18.79% | -19.03% |
| Index | 8.82% | 1.87% | 106.99% | -19.64% | -19.82% |

TOP 10 HOLDINGS (%) *Holdings Subject to Change*

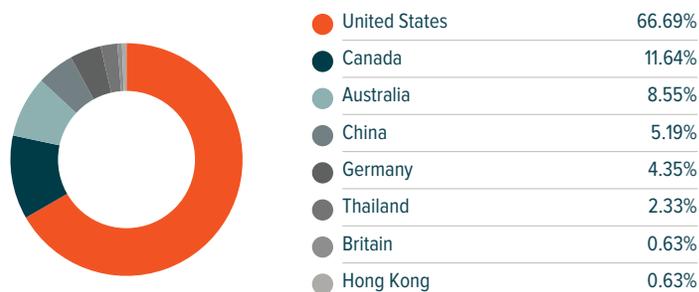
| | | | |
|----------------------|-------|-------------------------|-------|
| Terawulf Inc | 9.37% | Galaxy Digital Holdings | 5.53% |
| Applied Digital Corp | 9.30% | Cleanspark Inc | 4.93% |
| Mara Holdings Inc | 8.82% | Bit Digital Inc | 4.82% |
| Iris Energy Ltd | 8.82% | Canaan Inc | 4.06% |
| Coinbase Globa-a | 7.42% | Hut 8 Corp | 4.05% |

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance, when observed, is unusual and investors should not expect such performance to be repeated. Returns for periods greater than one year are annualized. For performance data current to the most recent month end, please call 1-888-493-8631, or visit www.globalxetfs.com.

SECTOR BREAKDOWN (%)



COUNTRY BREAKDOWN (%)



All Sector, Industry and Geographic breakdowns, where provided, are based on equity positions held by the ETF and exclude cash, currencies, and other holdings.



DEFINITIONS

Solactive Blockchain Index

The Underlying index is designed to provide exposure to companies that are positioned to benefit from further advances in the field of blockchain technology. A blockchain is a peer-to-peer shared distributed ledger (or decentralized database) that facilitates the recording of transactions and tracking of assets without the need for the use of a central authority acting as a trusted intermediary (i.e., a bank). Certain users, known as nodes, elect to maintain a copy of the database (“ledger”) on their computer. Nodes connect on a peer-to-peer basis with other nodes, propagating transactions and blocks across the network to be independently verified by other nodes according to the network’s rules. Transactions are aggregated into blocks which record the time and sequence of transactions, like new pages of a ledger. “Blocks” are linked together with the prior block to form a ledger of information – because the rules for adding information to the ledger are public, any transactions and new pages of the ledger can be independently verified by any user maintaining a copy of the ledger, resulting in a shared and continually reconciled database. Blockchains may also be private or public networks. A public blockchain network is a publicly available set of rules that anyone can download and run to participate in the network. A private blockchain network is a centralized blockchain that requires an invitation from the originator of the network to participate. Specifically, the Underlying Index will include securities issues by “Blockchain Companies” as defined by Solactive AG, the provider of the Underlying Index (the “Index Provider”).

(1) Grand View Research, Sep 2023

Investing involves risk, including the possible loss of principal. The investable universe of companies in which BKCH may invest may be limited. Narrowly focused investments typically exhibit higher volatility. Investments in blockchain companies may be subject to the following risks: the technology is new and many of its uses may be untested; theft, loss or destruction of key(s) to access the blockchain; intense competition and rapid product obsolescence; cybersecurity incidents; lack of liquid markets; slow adoption rates; lack of regulation; third party product defects or vulnerabilities; reliance on the Internet; and line of business risk. Blockchain technology may never develop optimized transactional processes that lead to realized economic returns for any company in which the Fund invests. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations. BKCH is non-diversified. The information provided is not intended for trading purposes, and should not be considered investment advice.

Carefully consider the Fund’s investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund’s full or summary prospectus, which may be obtained by calling 1.888.493.8631, or by visiting globalxetfs.com. Please read the prospectus carefully before investing.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. The market price returns are based on the official closing price of an ETF share or, if the official closing price isn’t available, the midpoint between the national best bid and national best offer (“NBBO”) as of the time the ETF calculates current NAV per share, and do not represent the returns you would receive if you traded shares at other times. NAVs are calculated using prices as of 4:00 PM Eastern Time. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

Since the Fund’s shares did not trade in the secondary market until several days after the Fund’s inception, for the period from inception to the first day of secondary market trading in Shares, the NAV of the Fund is used to calculate market returns.

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