

### FUND OBJECTIVE

The Global X Founder-Run Companies ETF (BOSS) seeks investment results that correspond generally to the price and yield performance, before fees and expenses, of the Solactive U.S. Founder-Run Companies Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by index provider when publishing index constituents and is not comprehensive.\*

ETF Category:  
Alpha

As of 11/29/22

Index Provider: SOLACTIVE



### KEY FEATURES



Invest with Founders



Alpha Potential



ETF Efficiency

## SOLACTIVE U.S. FOUNDER-RUN COMPANIES INDEX

### SELECTION POOL

- The underlying universe is all securities in the Solactive U.S. Broad Market Index.
- Companies are only eligible for inclusion if the average daily value traded on the primary stock exchange in the last six months is at least \$5 million USD. Current index constituents would remain eligible for inclusion if their average daily value traded is at least \$4 million USD.
- Companies must be a Founder-Run Company, a company is considered founder-run if the founder (or one of the founders) is also the CEO of the company.

### SELECTION

- The largest 100 companies are selected according to market capitalization.
- A company currently in the index is only excluded if the market capitalization of the company is lower than the market capitalization of the company ranked 130.
- If less than 100 companies meet the criteria for inclusion in the index, the maximum number of eligible companies will be included in the index.
- The index includes a minimum of 40 constituents index (If less than 40 companies meet the eligibility criteria for inclusion in the index, the minimum liquidity threshold will be reduced until the minimum number of index components is reached).

### WEIGHTING SCHEME

- Index components are weighted equally on rebalance day.
- If the sum of company weights belonging to one industry provided by FactSet in the index exceeds the respective industry weight in the Solactive U.S. Broad Market Index by more than 10 percentage points, the smallest market capitalization company in this industry is replaced by the next largest stock of another industry from the Selection Pool whose industry weight does not exceed its weight in the Solactive U.S. Broad Market Index by more than 10 percentage points.

### REBALANCES/REVIEWS

- The index follows an annual rebalance schedule on the close of the second Friday in May.
- The index follows a quarterly review to confirm the status of the companies as a Founder-Run Company on the close of the second Friday in February, May, August and November.



*For more information on the Index, please visit Solactive's website.*

\*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

***Carefully consider the fund's investment objectives, risks, and charges and expenses before investing. This and other information can be found in the fund's full or summary prospectus, which may be obtained by visiting [globalxetfs.com](http://globalxetfs.com). Please read the prospectus carefully before investing.***

Investing involves risk, including the possible loss of principal. The investable universe of companies in which the Fund may invest may be limited. BOSS is non-diversified.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

Global X Management Company LLC serves as an advisor to the Global X Funds. The Funds are distributed by SEI Investments Distribution Co. (SIDCO, 1 Freedom Valley Drive, Oaks, PA, 19456), which is not affiliated with Global X Management Company LLC or Mirae Asset Global Investments. Global X Funds are not sponsored, endorsed, issued, sold or promoted by Solactive AG, nor does Solactive AG make any representations regarding the advisability of investing in the Global X Funds. Neither SIDCO, Global X nor Mirae Asset Global Investments are affiliated with Solactive AG.