

GLOBAL X ETFs RESEARCH



# The Next Big Theme: August 2022

## The Next Big Theme

A Regular Pulse on  
Disruptive Trends by Global X ETFs



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Technology, Physical  
Environment, People &  
Demographics



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## E-commerce

### *E-commerce Shines a Spotlight on SMBs*

Small and midsize businesses (SMBs) are being cast into the limelight as government aid and established commerce platforms lend a helping hand. Last month, India introduced the rollout of their Open Network for Digital Commerce (ONDC) across 100 major cities.<sup>1</sup> ONDC is a government-backed initiative which seeks to make the online commerce market more equitable. The initiative will place tens of millions of kiranas, or Indian family businesses, at a more competitive level compared to reputable giants like Amazon, Google, and Flipkart. The ONDC initiative also offers a monetary advantage by capping referral commission to 3%, as opposed to the close to 30% third-party sellers currently pay.<sup>2</sup> Companies like Amazon are also recognizing the opportunity within third-party sellers as they were responsible for 57% of the units sold on Amazon during Q2 2022.<sup>3</sup> Revenue from these SMBs peaked during Q2 2022 at \$27 billion—despite being a non-holiday quarter.<sup>4</sup> Similarly, Alibaba announced an Intelligence Connectivity strategy at the annual AIoT Partnership Conference which hopes to reduce research and development costs for SMBs by 50%.<sup>5</sup>

## Electric Vehicles

### *Inflation Reduction Act Should Make Electrification Accessible*

An important implication of the impending Inflation Reduction Act (IRA) is how it impacts electric vehicle (EV) buyers. The provisions of the IRA detail the removal of the 200,000-vehicle limit per manufacturer as well as making the federal tax credit system more flexible.<sup>6</sup> Upon purchase, consumers can opt to have the new incentive which will significantly reduce borrowing costs for new car buyers. There are limitations for qualifying price points and incomes, but generally this development is meant to promote America's competitiveness within the EV market. Alternatively, buyers can choose the currently used system of a \$7,500 capped EV tax credit which is being extended for 10 years on EVs placed into service after December 31, 2022.<sup>7</sup> There are even considerations for used EVs as the IRA adds a rebate of up to \$4,000 for used EVs if they are sold by a licensed dealer.<sup>8</sup> If applied, this could be transformative for mass adoption of EVs. Keep in mind that income and materials sourcing requirements mean that few of the EV models currently available in the U.S. are eligible for the new tax credits that begin in 2023.

## Renewable Energy Producers

### *Subsidy Auctions Are a Global Phenomenon*

Globally, countries are leaning on subsidy auctions to support new renewable energy projects. As of most recent, Britain successfully held an auction which awarded contracts to projects able to generate 11



gigawatts (GW) of clean electricity.<sup>9</sup> This level of clean energy capacity was nearly double previous auctions and could potentially power around 12 million homes in the U.K. and thus reduce reliance on volatile global prices.<sup>10</sup> Likewise, Spain is planning an auction of 520 megawatts (MW) of renewable energy capacity in October.<sup>11</sup> The auction will grant 140 MW towards photovoltaic projects, 220 MW towards solar thermal, 140 MW for biomass and 20 MW towards other technologies.<sup>12</sup> The country aims to auction 20 GW or more of renewable capacity by 2025.<sup>13</sup> Spain and the U.K. are not alone in these efforts—Greece plans to conduct four more renewable auctions by the end of 2022 while Croatia is currently holding their 622 MW renewable energy auction which already received admissions to compete from around 150 MW of power projects.<sup>14,15</sup>

## Agtech & Food Innovation

### *Food Security Concerns Ease Amid Ongoing Political Tensions*

Ukraine successfully exported grain out of Odesa for the first time since the beginning of Russia's invasion. They procured an internationally brokered deal which resumes Ukraine's agricultural exports. This is the first step towards rectifying the growing global food crisis. The ship carried 26,000 tonnes of corn to Lebanon following a long-winded negotiation between Ukraine and Russia, led by Turkey and the United Nations.<sup>16</sup> Since the beginning of the conflicts, 16 loaded vessels carrying 22 million tonnes of grain remained stagnant in Ukraine's ports and officials plan for ports to regain full transport capacity soon.<sup>17</sup> This deal, which allows shipments to leave Black Sea ports once again, is potentially lifesaving for countries where food prices have drastically increased over the past six months. Regions such as Sudan saw prices rise 187%, 86% in Syria, and 60% in Yemen, for example.<sup>18</sup>

## Social Media

### *Platforms Driven by Engagement*

Meta Platforms sales fell 1% Year-over-Year (YoY) to \$28.8 billion in Q2 2022, missing estimates and marking the first ever revenue drop for the company in its history.<sup>19</sup> Cost grew 22% YoY, which caused operating income to drop by 32%.<sup>20</sup> As the company navigates Apple's privacy changes within the iOS 14 update which is hindering their targeting algorithms, they continue to see progress within engagement and monetization through Reels. The company's video feature already reached over \$1 billion in revenue run rate and accounts for 30% of all of user time on Facebook and Instagram.<sup>21</sup> Growing engagement was a positive among all social platforms. Meta, which has over 3.5 billion users across its ecosystem of apps saw monthly active users up 1% YoY, and daily active users up 3% YoY.<sup>22</sup> Snapchat had +18% YoY daily active users and Twitter had +17% YoY monetizable daily active users.<sup>23</sup>

## Artificial Intelligence & Cloud Computing

### *Tech Earnings in a Struggling Macro Environment*

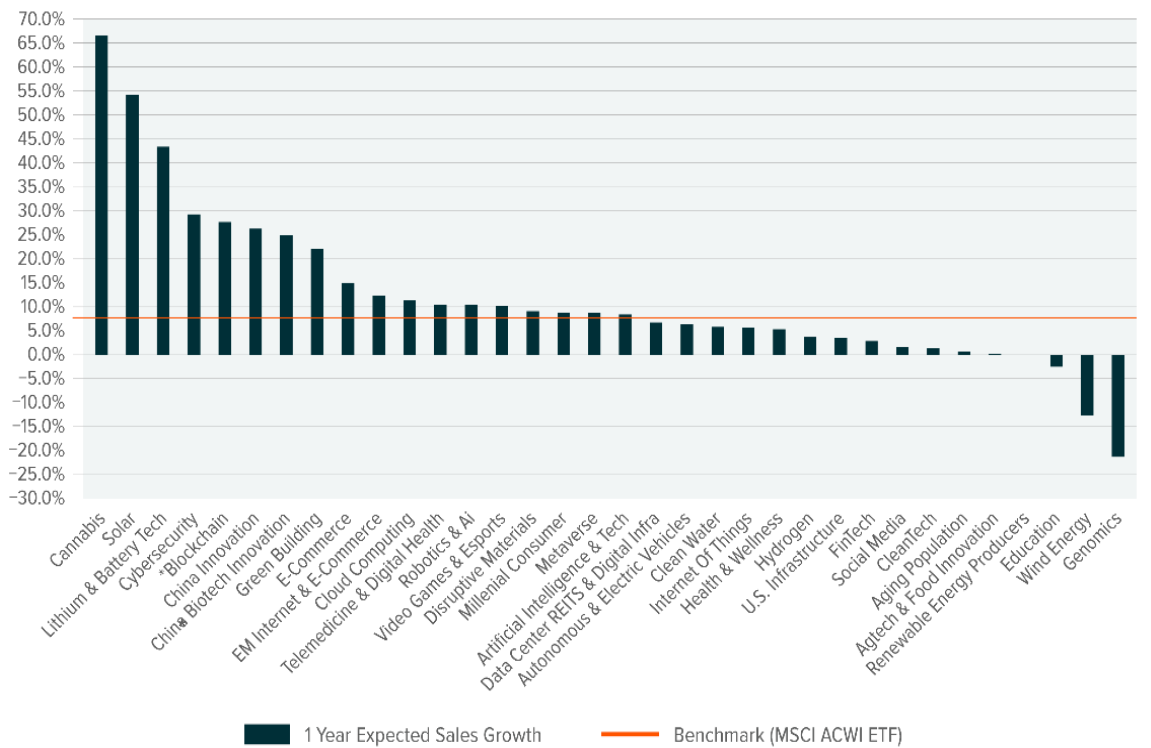
Major technology companies released Q2 2022 earnings including Alphabet, Apple, Amazon, and Microsoft. Alphabet topped expected ad revenue at \$56.29 billion during the quarter, which lifted the company's near-term outlook to investors.<sup>24</sup> Cloud unit grew 35% YoY, bringing in \$6.3 billion in revenue.<sup>25</sup> Microsoft, on the other hand, saw much of their growth attributed to their cloud computing sector. Increased enterprise commitment to Microsoft Azure saw revenue within Microsoft's Intelligent Cloud business grow 20% YoY to \$20.9 billion for the quarter.<sup>26</sup> Amazon gave a report which exceeded consumer expectations with respect to overall revenue, Amazon Web Services (AWS) revenue, and advertising revenue. Amazon incurred a company-wide 7% revenue jump, while AWS jumped 33% YoY to \$19.74 billion.<sup>27</sup> Similar to Amazon, Apple's earnings gave investors hope as Q2 brought in a revenue record of \$83.0 billion, led by success in their Services business.<sup>28</sup>



THE NUMBERS

The following charts examine returns and sales growth expectations by theme, based on their corresponding ETFs.

THEMATIC EXPECTED SALES GROWTH  
Source: Bloomberg, July 31, 2022, Global X ETFs.

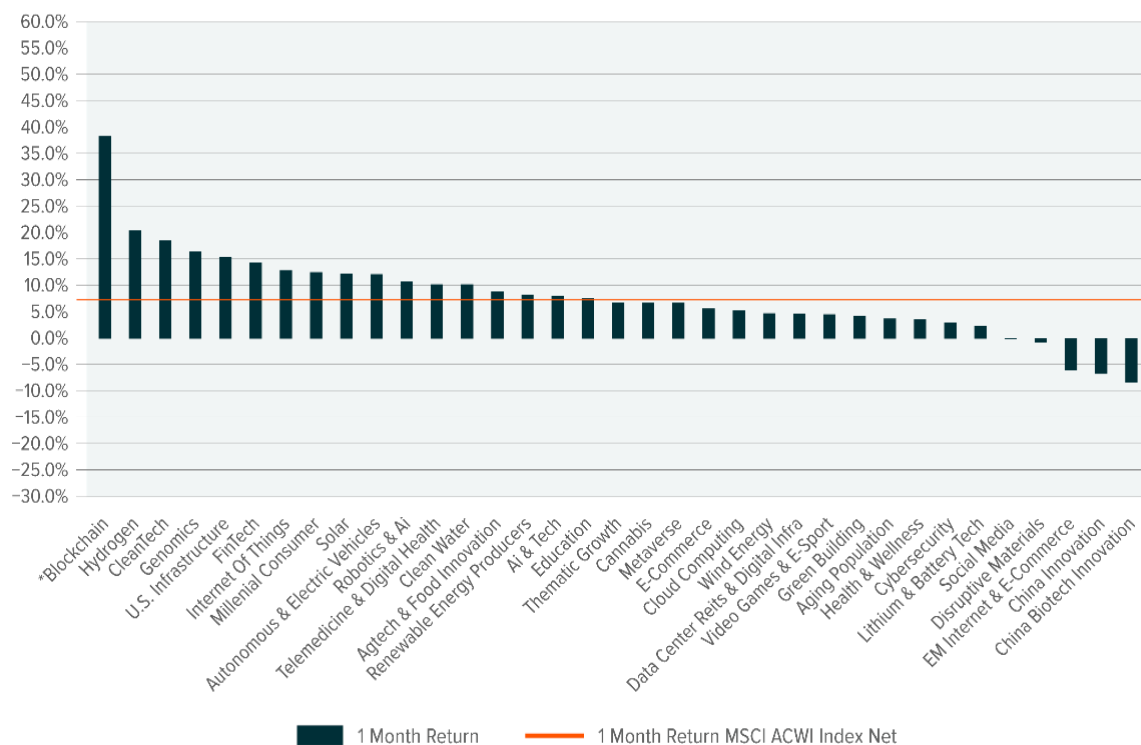


Note: Forward looking based on data and analysis from 7/31/2022. 1 year annualized forward sales growth is the consensus analyst expectations for total sales growth in the next 12 months. \*Blockchain reflects figures according to BKCH ETF



## JULY 2022 THEMATIC ETF RETURNS

Source: Bloomberg, July 31, 2022, Global X ETFs.



Note: The performance data quoted represents past performance and does not guarantee future results.

\*Blockchain reflects figures according to BKCH ETF

Performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investors' shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance of the fund is unusual and investors should not expect such performance to be repeated. For performance data current to the most recent month end, please call 1-888-493-8631 or visit [www.globalxetfs.com](http://www.globalxetfs.com).

Standard Performance			Cumulative % Data as of month end (07/31/22)			Avg. Annualized % Data as of quarter end (06/30/22)				
	Gross Expense Ratio		1 Month	3 Month	Since Inception	1 Year	3 Year	5 Year	10 Year	Since Inception
Robotics & Artificial Intelligence Inception Date 9/12/2016	0.68%	NAV	9.98%	-6.58%	55.37%	-41.69%	-0.33%	2.41%	-	6.14%
		Market Price	10.83%	-5.36%	56.42%	-41.73%	-0.43%	2.33%	-	6.12%
		Index	9.97%	-6.51%	58.69%	-41.17%	0.34%	2.78%	-	6.53%
Fintech Inception Date 9/12/2016	0.68%	NAV	14.27%	-9.00%	71.03%	-52.84%	-8.61%	4.20%	-	7.20%
		Market Price	14.41%	-8.51%	71.15%	-52.82%	-8.66%	4.11%	-	7.19%
		Index	14.30%	-8.97%	76.92%	-52.71%	-8.12%	4.82%	-	7.82%
Internet Of Things Inception Date 9/12/2016	0.68%	NAV	12.61%	-0.73%	102.32%	-27.50%	9.73%	8.68%	-	10.63%
		Market Price	12.95%	0.13%	102.54%	-27.49%	9.68%	8.54%	-	10.59%
		Index	12.64%	-0.69%	106.21%	-27.25%	10.10%	9.04%	-	10.99%
Cloud Computing Inception Date 4/12/2019	0.68%	NAV	5.40%	-10.27%	17.47%	-41.24%	1.93%	-	-	3.43%
		Market Price	5.40%	-10.23%	17.94%	-41.24%	1.93%	-	-	3.55%
		Index	5.45%	-10.10%	19.89%	-40.83%	2.58%	-	-	4.07%
Social Media Inception Date 11/14/2011	0.65%	NAV	0.00%	-13.25%	128.66%	-54.09%	1.03%	3.66%	9.54%	8.09%
		Market Price	-0.12%	-12.69%	128.32%	-54.04%	1.08%	3.62%	9.56%	8.09%
		Index	0.05%	-13.12%	141.68%	-53.98%	1.53%	4.18%	10.06%	8.65%
Artificial Intelligence & Technology Inception Date 5/11/2018	0.68%	NAV	7.68%	-3.85%	52.73%	-31.49%	9.07%	-	-	8.81%
		Market Price	8.07%	-3.05%	53.14%	-31.53%	9.06%	-	-	8.78%
		Index	7.70%	-10.27%	55.23%	-31.14%	9.57%	-	-	9.23%
Autonomous & Electric Vehicles Inception Date 4/13/2018	0.68%	NAV	11.97%	-0.13%	69.03%	-23.60%	17.84%	-	-	10.26%
		Market Price	12.16%	0.29%	69.32%	-23.68%	17.81%	-	-	10.26%
		Index	12.01%	-0.07%	70.38%	-23.34%	18.16%	-	-	10.46%
Lithium and Battery Tech Inception Date 7/22/2010	0.75%	NAV	2.22%	11.64%	180.42%	0.01%	41.64%	22.25%	10.88%	8.81%
		Market Price	2.44%	13.74%	181.48%	0.48%	41.64%	22.24%	10.91%	8.83%
		Index	2.19%	11.64%	196.39%	0.71%	41.92%	22.41%	11.31%	9.32%
Genomics and Biotechnology Inception Date 4/5/2019	0.50%	NAV	16.08%	11.44%	-6.78%	-50.71%	-6.74%	-	-	-6.55%
		Market Price	16.53%	11.77%	-4.91%	-50.89%	-6.80%	-	-	-6.09%
		Index	16.11%	11.61%	-5.27%	-50.51%	-6.28%	-	-	-6.09%
Millennial Consumer Inception Date 5/4/2016	0.50%	NAV	12.24%	-7.99%	100.50%	-39.68%	1.94%	8.59%	-	9.88%
		Market Price	12.58%	-7.96%	99.97%	-39.88%	1.85%	8.53%	-	9.78%
		Index	12.30%	-7.88%	106.48%	-39.42%	2.46%	9.15%	-	10.39%
Aging Population Inception Date 5/09/2016	0.50%	NAV	3.73%	-1.39%	80.37%	-16.41%	6.56%	7.15%	-	9.42%
		Market Price	3.84%	-1.09%	84.87%	-16.31%	6.66%	6.97%	-	9.84%
		Index	3.78%	-1.32%	83.27%	-16.35%	6.76%	7.37%	-	9.70%
Health and Wellness Inception Date 5/9/2016	0.50%	NAV	3.82%	-4.57%	48.96%	-32.66%	1.81%	6.21%	-	6.05%
		Market Price	3.71%	-3.48%	50.37%	-32.32%	1.79%	6.15%	-	6.23%
		Index	3.83%	-4.49%	52.74%	-32.45%	2.19%	6.60%	-	6.48%
E-Commerce Inception Date 11/27/2018	0.50%	NAV	5.47%	-9.17%	20.07%	-50.77%	-2.21%	-	-	3.68%
		Market Price	5.66%	-9.08%	20.01%	-50.93%	-2.34%	-	-	3.61%
		Index	5.54%	-9.07%	22.02%	-50.62%	-1.82%	-	-	4.12%
Us Infrastructure Development Inception Date 3/6/2017	0.47%	NAV	15.60%	0.32%	81.21%	-10.96%	12.27%	10.03%	-	8.81%
		Market Price	15.46%	0.39%	81.14%	-10.95%	12.32%	10.03%	-	8.83%
		Index	15.66%	0.47%	86.30%	-10.44%	12.88%	10.60%	-	9.37%
Cannabis Inception Date 9/17/2019	0.50%	NAV	9.26%	-27.46%	-86.83%	-80.09%	-	-	-	-53.21%
		Market Price	6.81%	-28.15%	-87.18%	-79.76%	-	-	-	-53.27%
		Index	8.97%	-28.26%	-88.62%	-80.73%	-	-	-	-55.44%
Video Games & Esports Inception Date 10/25/2019	0.50%	NAV	4.54%	-1.36%	48.72%	-34.71%	-	-	-	14.05%
		Market Price	4.64%	-0.82%	48.62%	-34.69%	-	-	-	13.98%
		Index	4.61%	-1.26%	50.71%	-34.44%	-	-	-	14.58%
Cybersecurity Inception Date 10/25/2019	0.50%	NAV	2.80%	-11.74%	70.96%	-12.59%	-	-	-	20.88%
		Market Price	2.96%	-11.61%	74.23%	-12.72%	-	-	-	21.67%
		Index	2.86%	-11.61%	72.77%	-12.43%	-	-	-	21.33%
Thematic Growth Inception Date 10/25/2019	0.50%	NAV	6.57%	-2.34%	25.90%	-43.01%	-	-	-	6.41%
		Market Price	6.91%	-2.86%	26.89%	-43.28%	-	-	-	6.60%
		Index	6.57%	-2.44%	24.84%	-43.29%	-	-	-	6.08%
Education Inception Date 7/10/2020	0.50%	NAV	8.37%	0.44%	-53.83%	-54.56%	-	-	-	-35.12%
		Market Price	7.74%	1.17%	-54.03%	-54.46%	-	-	-	-35.07%
		Index	8.30%	0.56%	-53.37%	-54.28%	-	-	-	-34.76%



Telemedicine & Digital Health Inception Date 7/29/2020	0.68%	NAV	10.40%	2.17%	-16.32%	-40.18%	-	-	-	-13.44%
		Market Price	10.33%	2.42%	-16.52%	-40.31%	-	-	-	-13.51%
		Index	10.42%	2.30%	-15.40%	-39.91%	-	-	-	-12.95%
China Biotech Innovation Inception Date 9/22/2020	0.65%	NAV	-6.35%	5.10%	-30.49%	-40.07%	-	-	-	-15.50%
		Market Price	-8.30%	5.14%	-31.09%	-39.61%	-	-	-	-14.90%
		Index	-6.36%	5.38%	-29.62%	-39.62%	-	-	-	-14.90%
Cleantech Inception Date 10/27/2020	0.50%	NAV	18.62%	13.45%	7.48%	-34.21%	-	-	-	-5.72%
		Market Price	18.64%	14.29%	7.81%	-34.30%	-	-	-	-5.55%
		Index	18.67%	13.61%	5.38%	-34.16%	-	-	-	-6.85%
Data Center Reits & Digital Infrastructure Inception Date 10/27/2020	0.50%	NAV	5.06%	0.49%	6.20%	-12.58%	-	-	-	0.65%
		Market Price	4.66%	0.10%	5.71%	-12.90%	-	-	-	0.60%
		Index	5.09%	0.48%	6.27%	-12.51%	-	-	-	0.67%
Emerging Markets Internet & E-Commerce Inception Date 11/09/2020	0.65%	NAV	-6.19%	-2.12%	-51.69%	-51.27%	-	-	-	-33.30%
		Market Price	-5.96%	-0.90%	-51.82%	-51.40%	-	-	-	-33.52%
		Index	-6.15%	-1.97%	-51.31%	-51.10%	-	-	-	-33.01%
Renewable Energy Producers Inception Date 05/27/2015	0.65%	NAV	8.07%	2.64%	31.03%	-12.00%	4.01%	6.41%	-	2.75%
		Market Price	8.33%	3.87%	31.51%	-11.87%	3.97%	6.39%	-	2.77%
		Index	8.38%	2.84%	34.44%	-12.03%	4.28%	6.81%	-	3.08%
China Innovation Inception Date 02/22/2021	0.75%	NAV	-6.11%	8.85%	-43.35%	-33.05%	-	-	-	-31.21%
		Market Price	-6.71%	11.30%	-43.19%	-32.25%	-	-	-	-30.73%
		Index	-	-	-	-	-	-	-	-
Clean Water Inception Date 04/08/2021	0.50%	NAV	10.23%	3.84%	-2.23%	-15.78%	-	-	-	-9.31%
		Market Price	10.33%	4.26%	-1.68%	-15.56%	-	-	-	-8.97%
		Index	10.30%	3.94%	-1.80%	-15.54%	-	-	-	-9.03%
Agtech and Food Innovation ETF Inception Date 07/12/2021	0.50%	NAV	8.84%	-4.22%	-31.76%	-	-	-	-	-
		Market Price	8.99%	-3.50%	-31.33%	-	-	-	-	-
		Index	8.89%	-4.06%	-31.49%	-	-	-	-	-
Hydrogen Inception Date 07/12/2021	0.50%	NAV	20.75%	-6.36%	-42.34%	-	-	-	-	-
		Market Price	20.51%	-5.90%	-42.02%	-	-	-	-	-
		Index	20.83%	-6.55%	-42.24%	-	-	-	-	-
Blockchain Inception Date 07/12/2021	0.50%	NAV	37.94%	-38.21%	-70.73%	-	-	-	-	-
		Market Price	38.42%	-38.02%	-70.70%	-	-	-	-	-
		Index	37.58%	-38.49%	-71.03%	-	-	-	-	-
Solar Inception Date 09/08/2021	0.50%	NAV	13.15%	40.50%	2.13%	-	-	-	-	-
		Market Price	12.27%	41.96%	2.54%	-	-	-	-	-
		Index	13.18%	40.75%	2.64%	-	-	-	-	-
Wind Energy Inception Date 09/08/2021	0.50%	NAV	5.37%	9.27%	-16.79%	-	-	-	-	-
		Market Price	4.76%	10.92%	-16.43%	-	-	-	-	-
		Index	5.41%	9.44%	-16.43%	-	-	-	-	-
Disruptive Materials Inception Date 01/24/22	0.59%	NAV	0.00%	-10.45%	-14.71%	-	-	-	-	-
		Market Price	-0.70%	-10.01%	-14.75%	-	-	-	-	-
		Index	0.03%	-10.35%	-14.53%	-	-	-	-	-
Green Building Inception Date 04/11/22	0.45%	NAV	4.05%	-6.84%	-11.18%	-	-	-	-	-
		Market Price	4.29%	-5.53%	-10.23%	-	-	-	-	-
		Index	4.02%	-7.27%	-11.59%	-	-	-	-	-
Metaverse Inception Date 04/26/22	0.50%	NAV	6.84%	-7.69%	-8.22%	-	-	-	-	-
		Market Price	6.77%	-8.78%	-8.06%	-	-	-	-	-
		Index	6.93%	-7.52%	-8.15%	-	-	-	-	-



## P/S AND EV/S

Source: Bloomberg, data is as of July 31, 2022 and June 30, 2022, Global X ETFs.

Ticker	Name	P/S		EV/S	
		7/31/22	6/30/22	7/31/22	6/30/22
BUG	Global X Cybersecurity ETF	7.90	7.69	8.01	7.85
GNOM	Global X Genomics & Biotechnology ETF	5.60	5.03	4.97	4.29
HYDR	Global X Hydrogen ETF	5.49	4.55	4.97	3.97
VPN	Global X Data Center REITs & Digital Infrastructure ETF	4.85	4.63	7.92	7.64
CHB	Global X China Biotech Innovation ETF	4.19	4.47	4.11	4.39
CLOU	Global X Cloud Computing ETF	4.12	3.93	4.78	4.55
VR	Global X Metaverse ETF	3.93	3.66	3.73	3.46
BOTZ	Global X Robotics & Artificial Intelligence ETF	3.67	2.75	3.63	2.70
AGNG	Global X Aging Population ETF	3.63	3.50	4.23	4.12
KEJI	Global X China Innovation ETF	3.62	3.95	2.94	3.29
HERO	Global X Video Games & Esports ETF	3.45	3.26	3.20	2.92
FINX	Global X FinTech ETF	3.34	3.10	4.14	3.86
SOCL	Global X Social Media ETF	3.31	3.32	3.14	3.16
RNRG	Global X Renewable Energy Producers ETF	3.26	3.16	5.23	5.22
RAYS	Global X Solar ETF	3.25	2.88	4.14	3.76
EDOC	Global X Telemedicine & Digital Health ETF	3.09	2.82	3.23	2.93
AQWA	Global X Clean Water ETF	2.74	2.50	3.92	3.68
AIQ	Global X Artificial Intelligence & Technology ETF	2.67	2.47	3.09	2.86
SPX	S&P 500 Index	2.50	2.34	2.80	2.64
SNSR	Global X Internet of Things ETF	2.50	2.21	2.80	2.51
GRNR	Global X Green Building ETF	2.25	2.17	4.12	4.11
MILN	Global X Millennial Consumer ETF	2.12	1.90	2.42	2.20
LIT	Global X Lithium and Battery Tech ETF	2.06	2.05	2.18	2.17
POTX	Global X Cannabis ETF	1.97	1.77	2.31	2.13
EWEB	Global X Emerging Markets Internet & E-commerce ETF	1.89	2.02	1.93	2.07
ACWI	MSCI ACWI Index	1.79	1.70	2.06	1.97
WNDY	Global X Wind Energy ETF	1.65	1.59	2.37	2.22
EDUT	Global X Education ETF	1.61	1.49	1.92	1.60
DMAT	Global X Disruptive Materials ETF	1.58	1.56	1.90	1.85
CTEC	Global X Cleantech ETF	1.46	1.25	1.75	1.51
KROP	Global X AgTech & Food Innovation ETF	1.38	1.27	1.56	1.45
PAVE	Global X U.S. Infrastructure ETF	1.35	1.27	1.63	1.45
BKCH	Global X Blockchain ETF	1.24	0.85	1.70	1.06
BFIT	Global X Health & Wellness ETF	1.22	1.18	1.43	1.38
EBIZ	Global X E-commerce ETF	1.07	1.01	1.02	0.95
DRIV	Global X Autonomous & Electric Vehicles ETF	0.96	1.00	1.08	1.00

P/S and EV/S refer to price-to-sales and enterprise value-to-sales, respectively.



## F12M SALES GROWTH, PSG, AND EVSG

Source: Bloomberg, data is as of July 31, 2022 and June 30, 2022, Global X ETFs.

Ticker	Name	F12M Sales (%)		PSG		EVSG	
		7/31/22	6/30/22	7/31/22	6/30/22	7/31/22	6/30/22
POTX	Global X Cannabis ETF	66.6%	74.0%	0.03	0.02	0.03	0.03
RAYX	Global X Solar ETF	54.2%	52.8%	0.06	0.05	0.08	0.07
LIT	Global X Lithium and Battery Tech ETF	43.4%	39.6%	0.05	0.05	0.05	0.05
BUG	Global X Cybersecurity ETF	29.3%	27.7%	0.27	0.28	0.27	0.26
BKCH	Global X Blockchain ETF	27.7%	29.5%	0.04	0.03	0.06	0.04
KEJI	Global X China Innovation ETF	26.3%	24.5%	0.14	0.16	0.11	0.13
CHB	Global X China Biotech Innovation ETF	25.0%	22.8%	0.17	0.20	0.16	0.19
GRNR	Global X Green Building ETF	22.1%	20.6%	0.10	0.11	0.19	0.20
EBIZ	Global X E-commerce ETF	15.0%	15.4%	0.07	0.07	0.07	0.06
EWEB	Global X Emerging Markets Internet & E-commerce ETF	12.3%	12.0%	0.15	0.17	0.16	0.17
CLOU	Global X Cloud Computing ETF	11.4%	14.1%	0.36	0.28	0.42	0.32
EDOC	Global X Telemedicine & Digital Health ETF	10.4%	13.0%	0.30	0.22	0.31	0.23
BOTZ	Global X Robotics & Artificial Intelligence ETF	10.4%	10.9%	0.35	0.25	0.35	0.25
HERO	Global X Video Games & Esports ETF	10.2%	8.5%	0.34	0.38	0.31	0.34
DMAT	Global X Disruptive Materials ETF	9.1%	9.3%	0.17	0.17	0.21	0.20
MILN	Global X Millennial Consumer ETF	8.8%	10.4%	0.24	0.18	0.27	0.21
VR	Global X Metaverse ETF	8.7%	11.3%	0.45	0.32	0.43	0.31
AIQ	Global X Artificial Intelligence & Technology ETF	8.4%	10.5%	0.32	0.24	0.37	0.27
VPN	Global X Data Center REITs & Digital Infrastructure ETF	6.7%	9.3%	0.73	0.49	1.18	0.82
SPX	S&P 500 Index	6.5%	8.5%	0.38	0.27	0.43	0.31
DRIV	Global X Autonomous & Electric Vehicles ETF	6.3%	8.0%	0.15	0.11	0.17	0.13
ACWI	MSCI ACWI Index	5.9%	7.8%	0.30	0.22	0.35	0.25
AQWA	Global X Clean Water ETF	5.8%	7.9%	0.47	0.32	0.68	0.47
SNRS	Global X Internet of Things ETF	5.7%	7.6%	0.44	0.29	0.49	0.33
BFIT	Global X Health & Wellness ETF	5.3%	6.6%	0.23	0.18	0.27	0.21
HYDR	Global X Hydrogen ETF	3.7%	1.8%	1.48	2.56	1.34	2.23
PAVE	Global X U.S. Infrastructure Development ETF	3.5%	8.0%	0.39	0.15	0.47	0.19
FINX	Global X FinTech ETF	2.9%	1.4%	1.16	2.16	1.44	2.69
SOCL	Global X Social Media ETF	1.6%	7.4%	2.07	0.45	1.96	0.43
CTEC	Global X Cleantech ETF	1.4%	2.2%	1.05	0.57	1.25	0.70
AGNG	Global X Aging Population ETF	0.6%	2.8%	5.76	1.27	6.73	1.50
KROP	Global X AgTech & Food Innovation ETF	0.1%	1.4%	13.36	0.92	15.15	1.06
RNRG	Global X Renewable Energy Producers ETF	0.0%	6.2%	97.50	0.51	156.26	0.84
EDUT	Global X Education ETF	-2.5%	0.3%	-0.64	4.49	-0.20	-0.20
WNDY	Global X Wind Energy ETF	-12.7%	-20.8%	-0.13	-0.33	-0.19	-0.46
GNOM	Global X Genomics & Biotechnology ETF	-21.3%	-20.8%	-0.26	-0.23	-0.23	-0.20

Note: F12 Sales Growth refers to the consensus analyst expectations for total sales growth in the next 12 months. PSG and EVSG refer to Price-to-Sales over F12 Sales Growth and Enterprise Value over F12 Sales Growth, respectively. N/As reflect a negative growth number in the denominator and similar to traditional PEG ratios aren't typically displayed as such (hence the N/A).





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- **Multi-Theme:** [Thematic Growth ETF \(GXTG\)](#), [China Innovation ETF \(KEJI\)](#)



## Footnotes

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