XYLD

Global X S&P 500 Covered Call ETF

REASONS TO CONSIDER

High Income Potential
XYLD seeks to generate income through covered call writing, which historically produces higher yields in periods of volatility. (1)

Monthly Distributions
XYLD has made monthly distributions 10 years running.

Efficient Options Execution
XYLD writes call options on the S&P 500 Index, saving investors the time and potential expense of doing so individually.

KEY INFORMATION

Inception Date 06/21/2013(2)
Underlying Index Cboe S&P 500 BuyWrite Index
Number of Holdings 504
Assets Under Management $2,805.21 mil
Total Expense Ratio 0.60%
30-Day SEC Yield 1.06%
12-Month Trailing Yield 12.08%
Distribution Frequency Monthly

ETF Category: Income – Covered Calls
As of 10/31/2023

TRADING DETAILS

Ticker XYLD(3)
CUSIP 37954Y475
Exchange NYSE Arca
Bloomberg IOPV Ticker XYLDIV
Index Ticker BXM

PERFORMANCE (%)

<table>
<thead>
<tr>
<th></th>
<th>1M</th>
<th>YTD</th>
<th>1Y</th>
<th>3Y</th>
<th>5Y</th>
<th>10Y</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAV</td>
<td>-0.76%</td>
<td>5.90%</td>
<td>6.45%</td>
<td>7.49%</td>
<td>4.50%</td>
<td>6.01%</td>
<td>6.61%</td>
</tr>
<tr>
<td>Market Price</td>
<td>-0.84%</td>
<td>6.03%</td>
<td>6.50%</td>
<td>7.13%</td>
<td>4.47%</td>
<td>6.52%</td>
<td>6.68%</td>
</tr>
<tr>
<td>Hybrid Index (4)</td>
<td>-0.68%</td>
<td>6.60%</td>
<td>7.27%</td>
<td>8.30%</td>
<td>5.45%</td>
<td>6.40%</td>
<td>6.98%</td>
</tr>
</tbody>
</table>

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor’s shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance, when observed, is unusual and investors should not expect such performance to be repeated. Returns for periods greater than one year are annualized. Click here for standard performance as of the most recent quarter-end.

SECTOR BREAKDOWN (%)

- Information Technology 28.6%
- Health Care 13.1%
- Financials 12.76%
- Consumer Discretionary 10.85%
- Communication Services 8.73%
- Industrials 7.88%
- Consumer Staples 6.34%
- Energy 4.5%
- Utilities 2.48%
- Others* 4.7%

* Materials 2.44%, Real Estate 2.27%

All Sector, Industry and Geographic breakdowns, where provided, are based on equity positions held by the ETF and exclude cash, currencies, and other holdings.

PREVIOUS 12 MONTH DISTRIBUTIONS (5)

<table>
<thead>
<tr>
<th>Distribution Date</th>
<th>Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nov-22</td>
<td>$0.00</td>
</tr>
<tr>
<td>Dec-22</td>
<td>$0.20</td>
</tr>
<tr>
<td>Jan-23</td>
<td>$0.40</td>
</tr>
<tr>
<td>Feb-23</td>
<td>$0.60</td>
</tr>
<tr>
<td>Mar-23</td>
<td>$0.80</td>
</tr>
<tr>
<td>Apr-23</td>
<td>$0.30</td>
</tr>
<tr>
<td>May-23</td>
<td>$0.20</td>
</tr>
<tr>
<td>Jun-23</td>
<td>$0.40</td>
</tr>
<tr>
<td>Jul-23</td>
<td>$0.60</td>
</tr>
<tr>
<td>Aug-23</td>
<td>$0.80</td>
</tr>
<tr>
<td>Sep-23</td>
<td>$0.30</td>
</tr>
<tr>
<td>Oct-23</td>
<td>$0.20</td>
</tr>
</tbody>
</table>

Click here for standard performance as of the most recent quarter-end.
DEFINITIONS

Cboe S&P 500 BuyWrite Index: The Cboe S&P 500 BuyWrite IndexSM (BXM) is a benchmark index designed to track the performance of a hypothetical buy-write strategy on the S&P 500 Index.

S&P 500 Index: The S&P 500 Index tracks the performance of 500 leading U.S. stocks and captures approximately 80% coverage of available U.S. market capitalization. It is widely regarded as the best single gauge of large-cap U.S. equities.

12-Month Trailing Yield: The distribution yield an investor would have received if they had held the Fund over the last twelve months, assuming the most recent NAV. The 12-Month Trailing Yield is calculated by summing any income, capital gains and return of capital distributions over the past twelve months and dividing by the sum of the most recent NAV and any capital gain distributions made over the same period.

(1) Covered call writing can limit the upside potential of the underlying security.
(2) The Fund operated as the Horizons S&P 500® Covered Call ETF (the "Predecessor Fund"), a series of Horizons ETF Trust, prior to the Fund’s acquisition of the assets and assumption of the liabilities of the Predecessor Fund on December 24, 2018 (the "Reorganization").
(3) XYLD traded under the ticker HSPX from inception until August 21, 2020.
(5) The Fund typically earns income dividends from stocks and interest from options premiums. These amounts, net of expenses, are typically passed along to Fund shareholders as dividends from net investment income. The Fund realizes capital gains from writing options and capital gains or losses whenever it sells securities. Any net realized long-term capital gains are distributed to shareholders as "capital gain distributions." XYLD collects dividends from the S&P 500 Index companies and monthly options premium from selling single index options on companies in the S&P 500 Index, and portions have been passed to shareholders as monthly distributions. Portion of the distribution may include a return of capital. These do not imply rates for any future distributions. The ETF is not required to make distributions.

Investing involves risk, including the possible loss of principal. Concentration in a particular industry or sector will subject XYLD to loss due to adverse occurrences that may affect that industry or sector. Investors in XYLD should be willing to accept a high degree of volatility in the price of the fund’s shares and the possibility of significant losses.

XYLD engages in options trading. An option is a contract sold by one party to another that gives the buyer the right, but not the obligation, to buy (call) or sell (put) a stock at an agreed upon price within a certain period or on a specific date. A covered call option involves holding a long position in a particular asset, in this case U.S. common equities, and writing a call option on that same asset with the goal of realizing additional income from the option premium. XYLD writes covered call index options on the S&P 500 Index. By selling covered call options, the fund limits its opportunity to profit from an increase in the price of the underlying index above the exercise price, but continues to bear the risk of a decline in the index. A liquid market may not exist for options held by the fund. While the fund receives premiums for writing the call options, the price it realizes from the exercise of an option could be substantially below the indices current market price.

This material must be preceded or accompanied by the current fund prospectus. Read it carefully before investing.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Beginning October 15, 2020, market price returns are based on the official closing price of an ETF share or, if the official closing price isn’t available, the midpoint between the national best bid and national best offer (“NBBO”) as of the time the ETF calculates current NAV per share. Prior to October 15, 2020, market price returns were based on the midpoint between the Bid and Ask price. NAVs are calculated using prices as of 4:00 PM Eastern Time. The returns shown do not represent the returns you would receive if you traded shares at other times. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

Global X Management Company LLC serves as an advisor to the Global X Funds. The Funds are distributed by SEI Investments Distribution Co. (SIDCO, 1 Freedom Valley Drive, Oaks, PA, 19456), which is not affiliated with Global X Management Company LLC or Mirae Asset Global Investments. Global X Funds are not sponsored, endorsed, issued, sold or promoted by S&P or Cboe, nor do these entities make any representations regarding the advisability of investing in the Global X Funds. Neither SIDCO, Global X nor Mirae Asset Global Investments are affiliated with these entities.